



We need to know what we are looking for... 我们要清楚自己的目标...

- Transportation is only part of the problem
- Transportation may be a solution or a bigger problem
- A car oriented policy only leads to congestion, air pollution and a worse living city
- 交通只是问题之一
- 交通可以促进城市的发展,但是也可能成为城市快速发展的阻碍。
- 以小汽车为导向的政策只能导致堵塞、空气污染、城市生存条件恶化





A better use of space needs priorities 更好的空间利用需要排出优先顺序

This means integrating

- Pedestrians
- Bicycles
- Public Transportation
- Cars

需要综合规划

- 行人
- 自行车
- 公共交通
- 小汽车





BRT PLANNING AND OPERATION

It is necessary a transportation policy towards mobility 公交政策应该提高机动性

- Integration of transportation modes
 - Trunk modes
 - Feeding Modes
 - Auxiliary modes
 - Complementary modes
 - Access modes
- Fare policy

- 综合各种交通方式
 - 干线
 - 支线
 - 辅助的交通方式
 - 补充交通方式
 - 到达主要交通干线的基础 设施
- 票务政策





Inadequate planning may conduct to bad answers... 规划不周可能导致很糟糕的结果...

- We need to know demand and have transportation policies to avoid situations in where we spend a big amount of money for results like:
 - Guadalajara (Mexico) Metro: takes 40% of cities budget to carry 120 thousand passengers per day (needs help of state and nation). Feasibility studies predicted 400 thousand
 - Mexico city Line B: Carries 80 thousand passengers per day.
 Feasibility studies predicted 350 thousand.
- 我们应该确定交通需求,避免交通政策造成以下灾难:
 - 墨西哥瓜达拉哈拉市地铁: 花费了该市 40% 的预算, 每天只运载 12 万乘客。可 行性研究预测运载 40 万人。
 - 墨西哥城地铁 B 线:每天运载 8 万人,可行性研究预测运载 35 万人。





BRT PLANNING AND OPERATION

- São Paulo Metro Line 5: cost of 700 million US\$ of a 9 km line to carry 32 thousand passengers per day. Feasibility studies predicted 350 thousand.
- Brasilia Metro: cost of 1,200 million US\$ to carry 10 thousand passengers per day
- Delhi Metro Line 1: 9 km at a cost of 1.8 billion US\$ to carry 12 thousand passengers per day.
 Feasibility studies predicted 400 thousand.
- 圣保罗市地铁 5 号线:9 公里的 地铁线成本花去7亿美元,每天 运载3.2万人,可行性研究预测 运载35万人。
- 巴西利亚地铁:付出 12 亿美元的成本,每天运载 1 万人。
- 德里市地铁 1 号线:9 公里的成本高达 18 亿美元,每天运载 1.2 万人,可行性研究预测运载 40 万人。





Or end up with some low efficiency BRTs solutions 一些低效率的 BRT 解决方案也是如此

- Jakarta Indonesia
- Lima Peru
- São Paulo Brasil
- 雅加达 印度尼西亚
- 利马 秘鲁
- Bogotá before Transmilenio 新世纪干线运营之前的波哥大
 - 圣保罗 巴西





BRT PLANNING AND OPERATION

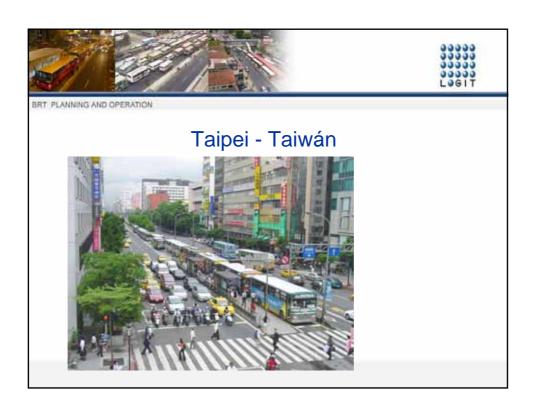
Jakarta – Indonesia BRT 雅加达 – 印度尼西亚 BRT



- Jakarta (opened Feb, 2004)
 - Small stations
 - Small buses
 - Inadequate transfer terminal
- 雅加达 (2004 年 2 月开
 - 车站小
 - 车辆小
 - 换乘站不足







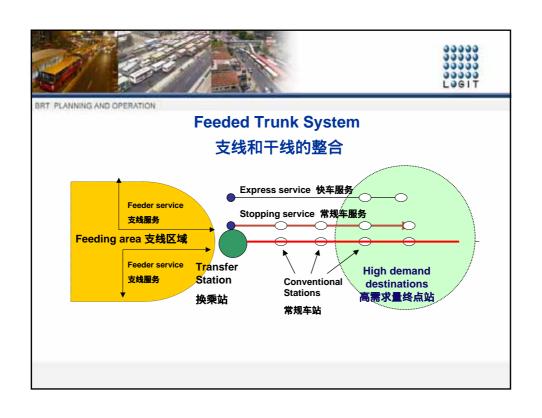


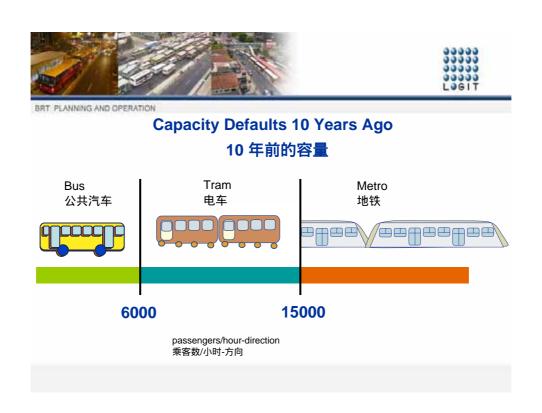
Causes of unsuccessful or inefficient BRT systems BRT 系统失败或低效的原因

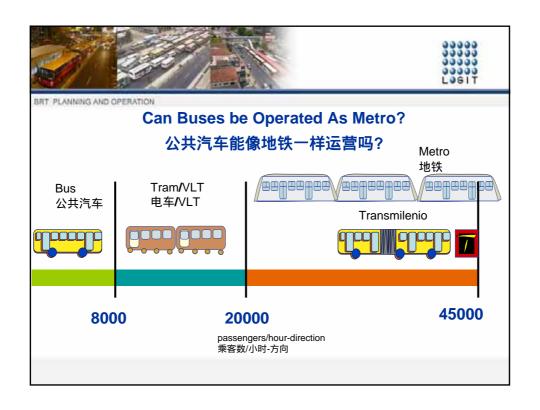
- Systems were built where there was space but no demand at all (Campinas LRT, São Paulo Metro Line 5, Delhi Metro Line 1)
- Systems were not good enough to face other modes competition -Brasilia (Brazil), Guadalajara (Mexico) and Medellin (Colombia) Metro Lines
- Low investment systems (São Paulo, 系统投资低 (圣保罗、雅加达、德 Jakarta, Delhi)
- 系统线路虽然有空间条件,但是没 有需求 (巴西 Campinas 市的轻轨, 圣保罗地铁 5号线, 德里市地铁 1 号线)
- 系统不够完善,无法应对其它交通 方式的竞争——巴西利亚 (巴西), 瓜达拉哈拉 (墨西哥) 和 麦德林 (哥 伦比亚) 的地铁线
 - 里)

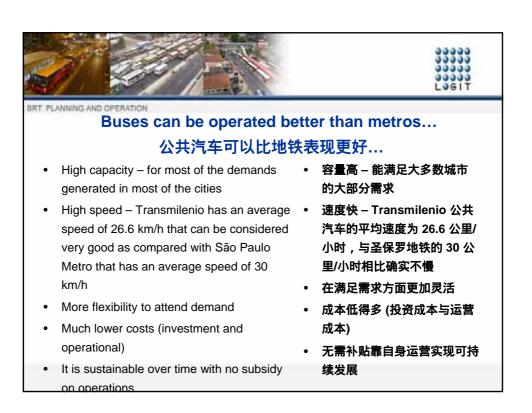














A BRT needs good standards... BRT 需要较高标准...

- Speeds over 22 km/h
- Capacity up to 48,000
 passengers per hour per direction
- Reliability operation control
- Safety closed stations and operation control
- Comfort stations, terminals and vehicles
- Sustainability

- 速度 高于 22 公里/小时
- 容量 单向每小时高达 4.8 万乘客
- 可靠性 运营控制
- 安全性 封闭型车站与运营 控制
- 舒适性 车站、换乘站、车辆
- 可持续性





BRT PLANNING AND OPERATION

BRT has many versions BRT可以有各种模式

- Some with capacity but low performance
- Some with high performance but low capacity
- The challenge is to have high capacity with high performance
- 容量大,但运行状况不佳
- 运行状况良好,但容量不够
- 如何建成容量大且运 行状况良好的BRT系 统是一个挑战





To get a successful BRT 获得一个成功的 BRT

- Planning, infrastructure, management and operational design must be integrated
- Infrastructure and operational design must be made at the same time
- Managers and operators need to be trained before starting operations of the system
- 必须整合规划、基础设施、管理、运营方案设计
- 基础设施与运营方案设计应同时进行
- 系统投入运营前需培训 管理方与运营商





BRT PLANNING AND OPERATION

The bottleneck of a BRT system is stations and terminals design 车站和换乘站是 BRT 系统的瓶颈

- The capacity of the system is calculated at the station
- The station also has a capacity in terms of passengers that is related to its internal space
- Terminals also needs to be efficient in the way they do not produce delays to the operation
- Another problem is the location of the garages to avoid "dead km" to the system.

- 系统的容量基于车站计算
- 车站的容量也与其内部空间能容纳的乘客量有关
- 换乘站也需高效,不能造成系统运营的延误
- 另一个问题是停车场的地点,要避免系统的"死亡 段"



To get speed and capacity a BRT needs 实现快速公交系统所需的速度和容量

- To minimize delays at stations and terminals
- 将车站和换乘站的延迟 降到最低
- To use express services 使用快车服务
- To avoid saturation of stations
- 避免车站饱和



We tried before several solutions 我们曾尝试多种方案

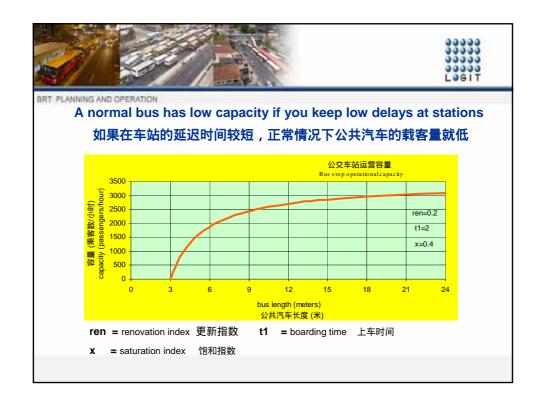
· Use the right lane

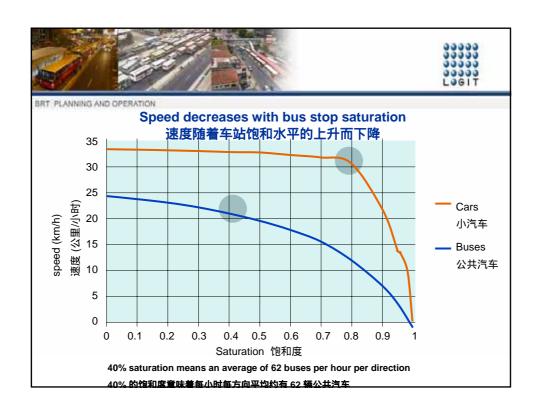
BRT PLANNING AND OPERATION

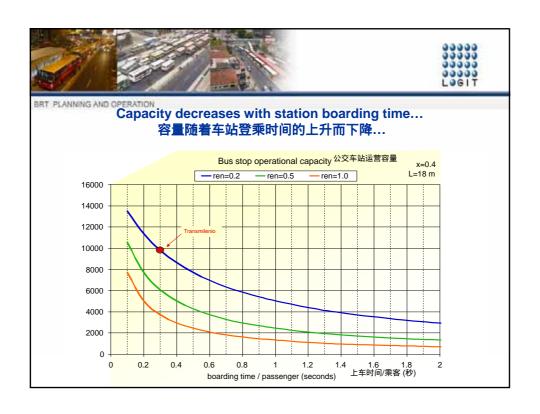
- Use central lanes with stations on the right hand side
- Use central lane with central stations with buses with doors on the left side
- And we got some conclusions:

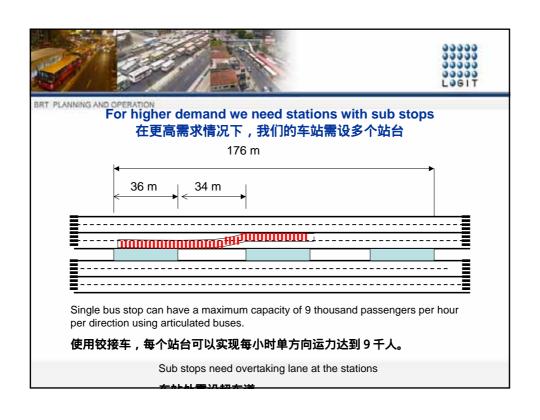
- 使用右侧车道
- 使用中间车道,车站建在 右侧
- 使用中间车道,中央车站, 车辆左开门
- 我们的结论:





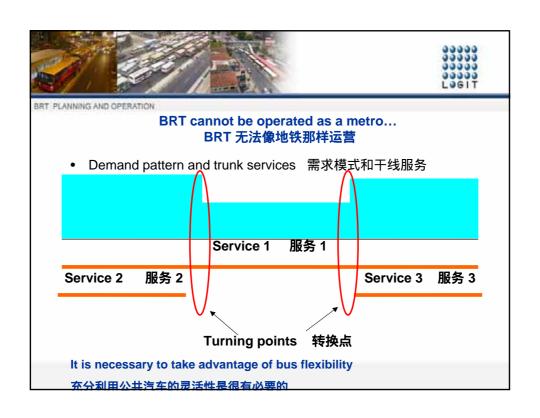




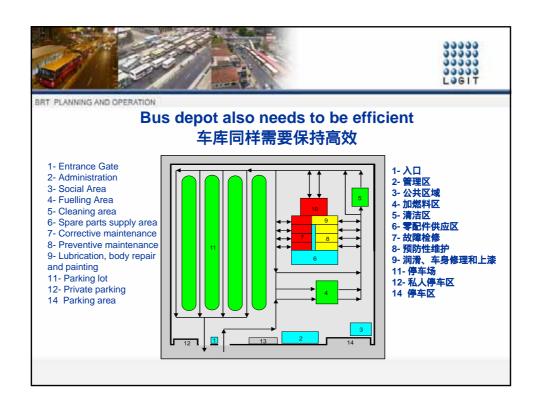














43,000

52,000

0.33

0.33

3

3

60%

80%

2

express lines 快线

express lines 快线

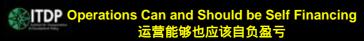






Walter Hook, Kunming, China 中国昆明 2004 年11月 休利特基金会支持项目 Funded by the Hewlett Foundation

TransMilenio Versus the JICA-Proposed Metro: Same Cost BRT 远比地铁省钱
TransMilenio 对比 JICA 地铁建议:相同的成本



Quito: two systems at the same cost: 基多:两种相同成本的系统 Rail system 铁路系统



Bus Rapid Transit system 公交快速通道系统





The Economics of Bus Rapid Transit

公交快速通道系统的经济性

Bus Rapid Transit 公交快速通道 \$1-5 million / km 每公里 100-500 万美元



Metros and rail 地铁和铁度 \$30-200 million / km 每公里 3000 万 – 2 亿美元





Steps One: Design the System from the Beginning with the following in Mind:

- Operations Should Be Financed From Fare Revenues
 Bus Procurement should be paid for by Private Bus Operators
 Ticketing system can be paid for by ticketing system operator
 Stations can be partially paid for by advertisers

- Spend Government Money on Creating the Conditions for Profitable Operation, NOT ON BUS PROCUREMENT
 Invest in sidewalks, trees, street furniture, bike parking, public
- space, comfortable stations, and other amenities to increase the profitability of the system.
- Don't skimp on quality of life

步骤一:系统设计之初需要考虑以下因素:

- 运营资金应当取自车票收入
- 公交车辆的费用应当由私营公交运营商支付
- 售票系统的费用可以由售票系统运营商支付

- 部分车站建设费用可由广告商支付
 将政府资金用于为可盈利运营创造条件,而不是用于公交车辆采购
 对以下方面进行投资以增加系统的可盈利性:人行道、树木、街道设施、自行 车停放、

公共场所、舒适的站台以及其他便利设施

• 不要在生活品质上精打细算





Division of Responsibility and Financing Between Public and Private Sectors 公、私部门间的责任、财务划分

Public Sector 公共部门

- Infrastructure construction (IDU)
- 基础设施建设
- Planning (City, TM)
- 规划
- Development; contracting service provision (TM)
- 开发,建立服务合同
- · Control (TM)
- 控制



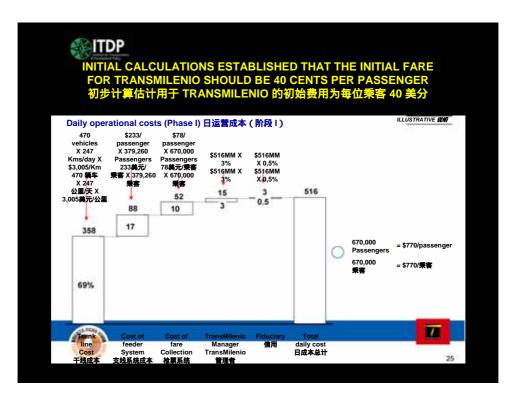
Private Sector 私人部门

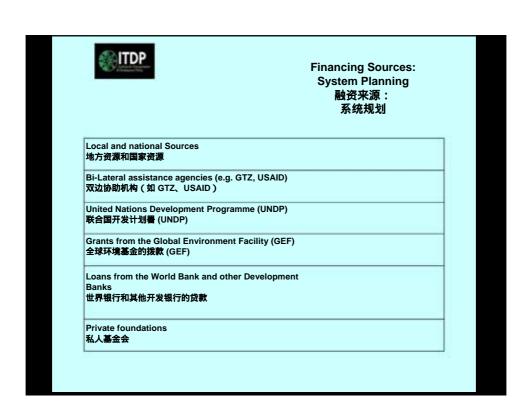
- Bus acquisition, operation and maintenance
- 车辆购置,运营和维护
- Fare collection system implementation and operation
- 收费系统运营
- Resources management (trust fund)
- 资源管理



Designing the System to be Self Financing 将系统设计为自负盈亏

- Do not try and save money on planning. BRT is performing Heart Surgery on your City. You should find the best surgeons you can, not the cheapest ones.
- Carefully estimate projected demand on the planned BRT Corridors. Requires traffic modeling
- Consider shifting from Direct bus routes to Trunk and Feeder routes.
- · Consider banning competing bus services in the same corridor
- Set the technical specifications for the bus at a level that potential bus operators can afford.
- 不要打算在规划上省钱。BRT 是对"城市心脏进行手术",应当尽可能找最好的"外科医生",而不是最廉价的。
- 对所计划的 BRT 走廊的项目需求进行谨慎评估。 需建立交通模型。
- 考虑从直达公交线路向干线和支线的转移。
- 考虑禁止公交服务竞争对手在同一条走廊上运营
- 将公交车辆的技术规格设置在潜在公交运营商能够接受的水平。







TransMilenio Planning Costs TransMilenio 规划成本

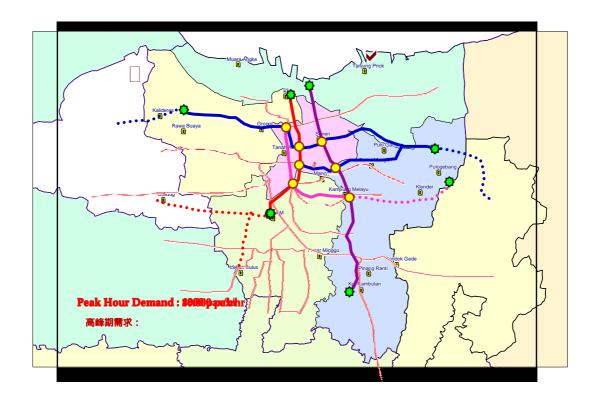
Firm Contracted	\$ Amount	Paid By
McKinsey & Subcontractors	3,569,231	UNDP
Investment Bank	\$192,308	Dept. of Transportation
Steer Davies Gleave	\$1,384,615	Dept. of Transportation
Landscaping/ Architectural Designs	\$115,385	Dept. of Transportation
Total	\$5,261,538	
签约公司	金额(美元)	支付方
麦肯锡与分包商	3,569,231	UNDP
投资银行	\$192,308	交通部
Steer Davies Gleave	\$1,384,615	交通部
风景/建筑设计	\$115,385	交通部
总计	\$5,261,538	

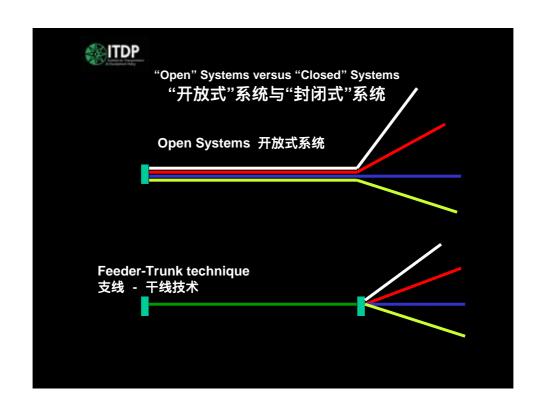


System Planning: Connecting BRT Corridors to Each Other and to other Mass Transit Options Can Dramatically increase Demand AND REVENUE
系统规划:使 BRT 走廊相互连接并与其他大批量运输方式相结合可以大大增加需求和财政收入



在德里,BRT 走廊被用作政治用途并且没有相互连接。这降低了需求也减少了财政收入。











Bogota Before TransMilenio had an 'open' busway. It was not

profitable. 波哥大在采用 TransMilenio 之前使用的是"开放式" 公交车道,结果无利可图。

TransMilenio re-allocated the same 30,000 passengers per hour onto 1/3 as many buses: Profits per bus tripled.

TransMilenio 将同样每小时30,000 乘进行重新分配,所用公交车数量为原数

俩公交车的利润增加两倍。





Quito also cut the old bus lines and reallocated passengers onto 1/3 as many much larger buses, increasing profits.
基多还减少了旧的公交线路并重新分配乘客,采用大型公交车后车的数量减少了 2/3,从而增加了利润



Quito's Avenida 10 de Agosto, Before and After the HCBS System was Implemented. 多市的 Avenida 10 de Agosto 在采用 HCBS 系统之前和之后





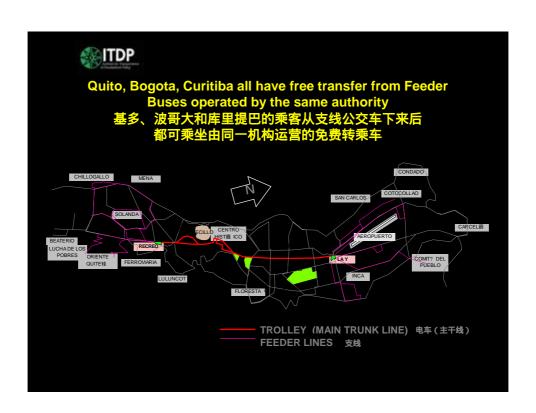


TransJakarta did not cut parallel buses and does not have free transfers from feeder buses.

Only 5500 out of 12,000 passengers take the BRT. The rest are on

雅加达交通部门没有削减并行公交车的数量并且 从支线公交车下车后没有免费转乘车 12,000位乘客中只有5500 位乘坐BRT。其余乘客仍然乘坐普通公交车。





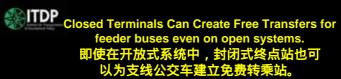


TransMilenio

60% of the demand comes from feeder buses 60% 的需求来自支线公交车









Sao Paulo圣保罗

ITDP Infrastructure Cost and Capacity Comparison of BRT systems BRT 系统的基础设施成本 与运载能力之比

Line 线路	Capital Cost/Km (§million) 资金成本/公里 (百万美元)	Actual capacity (passengers / hour / direction) 实际运载能力(乘客小时/单向)
Hong Kong Metro 香港地铁	\$220	81,000
Bangkok Skytrain 曼谷空中列车	\$74	25,000 - 50,000
Caracas Metro 加拉加斯地铁	\$90	21,600-32,000
Mexico City Metro 墨西哥城地铁	\$41	19,500 - 39,300
Kuala Lumpur LRT Putra 吉隆坡 LRT Putra	\$50	10,000 - 30,000
Bogota TransMilenio 波哥大TransMilenio	\$6	35,000 - 45,000
Sao Paulo Busways 圣保罗公交车道	\$2	27,000 -35,000
Porto Alegre Busway 伯特阿勒格瑞公交车道	\$2	28,000
Curitiba Busway 库里提巴公交车道	\$2	15,000
Quito Bus Rapid Transit 基多公交车快速通道	\$2	9,000-15,000
TransJakarta	\$1	8,000



Comparative BRT System Costs 与之相比的 BRT 系统成本

City 城市	Type of system 系统类型	Kilometres of Segregated lines (km) 隔离线路公里数 (公里)	Cost per kilometre (US\$million / km) 每公里成本 (百万美元/公里)
Taipei 台北	Bus rapid transit 公交快速通道	57	0.5
Porto Alegre 伯特阿勒格瑞	Bus rapid transit 公交快速通道	27	1.0
Quito (Eco-Via Line) 基多(Eco-Via线路)	Bus rapid transit 公交快速通道	10	1.2
Las Vegas (Max) 拉斯维加斯(Max)	Bus rapid transit 公交快速通道	11.2	1.7
Curitiba 库里提巴	Bus rapid transit 公交快速通道	57	2.5
Sao Paulo 圣保罗	Bus rapid transit 公交快速通道	114	3.0
Bogotá (Phase I) 波哥大(一期)	Bus rapid transit 公交快速通道	40	6.8



Cost Breakdown on Infrastructure Costs, Bogota, TransMilenio Phase II 波哥大 TransMilenio 二期基础设施建设成本明细

Component 目录	Total Cost US\$ Million) 总成本(百万美元)	Cost/Km (US\$ Million) 每公里成本(百万美元)
Studies and designs 研究和设计	4,01	0,09
Exclusive Ways 专用车道	36,69	0,87
General traffic lanes 一般交通车道	36,13	0,85
Public space ¹ 公共场所	28,29	0,67
Stations ² 站台	25,51	0,6
Pedestrian overpasses 步行天桥	16,57	0,39
Terminals 錢点站	15,72	0,37
Parking and maintenance areas 停车和维护区域	17,16	0,40
Properties 设施	29,18	0,69
Network services 网络服务	18,57	0,44
Maintenance 维护	18,57	0,54
Roads for feeder buses 支线公交车道	15,28	0,36
Control Center 控制中心	3,33	0,08
Others³ 其他	22,85	0,54
TOTAL TRUNK LINES 干线总计	292.2	6,89



Financing Sources: Infrastructure

融资来源:基础设施

- International Development Banks
- National Development Banks
- National Government Grants
- Provincial or Municipal General Revenue
- Petrol taxes
- Road pricing / congestion charging
- Parking fees
- Land value taxation
- Sales or leasing of commercial space near stations
- Commercial banks
- Municipal bonds
- Private Investors?

- 国际开发银行
- 国家开发银行
- 国家政府补贴
- 省级或市政总收入
- 汽油税
- 公路收费 / 堵塞收费
- 停车费
- 土地使用税收
- 出售或租赁站台附近的商业场所

Percentage

- 商业银行
- 市政债券
- •私人投资者?



Source

Sources of Financing, TransMilenio Phase I TransMilenio 一期融资来源

Local Fuel Surcharge	46%
Power Company Privatization & Other Local Revenues	28%
Reprogrammed World Bank Credit	6%
National Government Funds	20%
来源	百分比
地方燃油附加费	46%
电力公司私有化和其他地方财政收入	28%
重新规划的世界银行贷款	6%
国家政府基金	20%

ITDP

Investing more in Stations and High Quality Urban
Design Can Increase the Status of the System and
Win Political Support: New Design for La Paz, Bolivia
增加站台投资和高质量的城市设计

i亚拉巴斯的新设计





Leveraging Investment out of the Private Sector 利用私有部门的投资

- · Government needs to know how profitable the BRT system being designed will be.
- Based on this profit estimate, the technical specification for the bus can be set as high as this profit margin will allow.
- Holding a competitive bid among private bus operators is key to reducing the bus procurement cost
- Competitive bidding process is also critical to reducing operating cost per kilometer.
- Fixed operating payment per kilometer gives operators an incentive to reduce operating costs.

- 政府需要了解将要设计的 BRT 系统的可盈利性。
- 根据这一利润评估,可以将 公交车的技术规格设置为这 一利利润允许的最高级别。
- 在私营公交车运营商中保持有竞争力的竞价是降低公交车辆采购成本的关键所在。
 有竞争力的投标过程对降低
- 每公里的运营成本也很关键。
- 每公里固定的运营收入促使 运营商降低运营成本。



TransMilenio Bidding Criteria TransMilenio投标条件

因素	说明	合格	最小点数	最大点数
合法性	法定注册	Χ		
经济	足够的投资资金	Χ		
运营	城市中的公交车运营商	ī	30	150
运营	走廊中的公交车运营商	i	50	250
运营	国际			50
价格	服务价格?			350
	(美元/公里)			
所有权	小型公交车所有者		32	200
	持有的股份			
环境	排放物等			200
车辆来源	当地生产			50



Buses Should Be Selected Based on Financial Viability as well as other considerations. 选择公交车辆时应该考虑其成本可行性及其他因素

Propulsion technology 推进技术	Cost per vehicle (US\$) 每辆车的成本(美元)
Diesel/Clean Diesel 柴油机/清洁型柴油机	30,000 - 100,000 100,000-250,000
CNG, LPG bus CNG、LPG 公交车	150,000 - 350,000
Hybrid electric bus 混合电力公交车	200,000 - 400,000
Fuel cell bus 燃料电池公交车	1.0 - 1.5 Million (百万美元)
Metro rail car 地铁车辆	1.7 - 2.4 Million (百万美元)





High Status Buses Can Elevate System Image but should not compromise financial viability.

高性能公交车可以提升系统的形象但

不能兼顾成本可行性



New BRT Bus, Las Vegas, USA 美国拉斯维加斯的 新型 BRT 公交车



New BRT Bus, Delhi 德里的新型 BRT 公交车



Sources of Financing: Buses, Ticketing Systems, Operations

融资来源:公交车、票务系统、运营

- Revenues from the Farebox
- Revenues from Advertising/ Merchandising
- Private Investment from bus operators and ticketing system operators
- Loans secured by bus manufacturers
- Bi-Lateral export banks
- International Finance Corporation
- National Development Banks
- Commercial banks

- 车票收入
- •广告/商品宣传收入
- 公交车运营商和票务系统运营 商的专用投资
- 由公交车生产商作保的贷款
- 双边出口银行
- 国际金融组织
- 国家开发银行
- 商业银行



After Structure is Agreed and System is Designed, then consider:

达成框架协议并且设计出系统后,接下来需要考虑:

- How fast the money can be made available.
 Local and national sources are much faster
- How much local control can be retained over the BRT system
 Private financing often comes with conditions that compromise user needs and social objectives.
- The cost of capital from different sources
- The allocation of risk among stakeholders

- 资金何时到位地方和国家来源的资金到位要快得多
- 地方对 BRT 系统有多大的控制权私人融资常常附带影响用户需求和社会目标的条件
- 从其他来源获得的资金的成本
- 股东之间的风险分配



Private investment into the buses is not just about getting the money

私人对公交车的投资并不仅仅是为了赚钱

- Privately owned buses tend to be better maintained because they own the asset.
- Private operators are usually better able to negotiate a lower price and better service contracts for the buses from manufacturers
- Private operators are more likely to make a reasonable choice of bus technology not influenced by political considerations that may compromise service quality
- Procurement is the most typical source of government corruption.

- 私人所有的公交车能得到更好的维护,因为资产归他们所有
- 私人运营商通常能与生产商 在公交车方面达成更低的 价格和更好的服务合同
- 私人运营商在公交车技术方面更容易作出合理的选择, 不会因政治因素的影响而 牺牲服务质量
- 采购是最典型的政府腐败渠 道。



Current Financing Situation in China 中国目前公交投资现状

- Little or No National Government Role in Municipal Public Transport
- No National or Local Gasoline Tax exept in Hainan.
- Municipalities have a lot of revenue from the sale of land to real estate developers.
- Some cities have a licensing fee to operate a motor vehicle inside the city. Guangzhou it is Y980/year and Y10/day. This fee can be increased.
- · Some marginal parking revenues.

- 中央政府对地方公交项目基本没有投资
- 没有汽油税
- 地方政府通过向开发商销售 土地获得很多资金。
- 一些地方收取车辆登记费用, 广州目前的标准是980元/年, 或者10元/天
- 有少量的停车费



Current Discussions on BRT Financing in China 中国目前BRT融资模式

- Metro and Highway Companies created "public-private partnerships", corporate entities which can borrow money from state banks like the Bank of Construction, etc.
- Municipalities cannot borrow money directly from state banks.
- BRT is small enough that it does not require approval from the State Development Reform Committee
- Beijing BRT will be a "Public-Private Partnership" between state construction company, the municipal bus company, the municipality, and other interests.
- 地铁或者高速公路公司采用"公 私合营"的模式,这种公司可以 从国家银行取得贷款。
- 地方政府可以从国家银行直接获得贷款
- BRT 项目由于投资规模不大, 可以不通过国家发改委的批准。
- 北京BRT采用公私合营的方式, 由国家建设公司,地方公交公司 地方政府和其他感兴趣的部门组 成。

Concerns about "Public Private Partnership" for BRT Company

上述模式可能存在的问题

- A Construction Company Owner may inflate the construction costs.
- A Public Bus Company owner may have all the management problems of the public bus company. The city will have no recourse if the quality of service is poor or the bus maintenance is poor.
- A bus manufacturer owner will lock the bus operator into a monopoly bus supplier, inflating bus costs.
- If the BRT company has to pay off loans from the ticket sales, it may drive up ticket prices and complicate integration of the ticketing system with other modes.

- 建设公司可能高估建设费用
- 公有的公交公司会存在一些 问题,政府没有其他资源来 维护系统,保证服务质量
- 公交制造商的投资方可能造成垄断,同时高估车辆的费用。
- 如果BRT公司需要通过车票 收入环贷款,就可能增加票 价,因而增加了同其他票制 系统的整合。



Final Recommendations for Chinese cities 建议

- Infrastructure Investment funds should come from Municipality and Bank loans
- Bus financing should come from bus operating companies and private banks
- Create a public BRT Corporation that can borrow money from state banks.
- BRT Corporation should not be expected to pay for the infrastructure from ticket sales.
- 基础设施投资应该来自于政 府和银行贷款。
- 车辆投资应该来自于运营商和私人银行。
- 建立公有快速公交公司,从 而获得国家银行的贷款。
- BRT 公司不应该通过票款 偿还基础设施建设。



Ensuring High Quality Service 保证高品质服务

- The BRT Corporation should not have private investment from bus manufacturers, construction companies, or bus operators in order to protect the interests of bus passengers.
- Bus operations should be contracted out to more than one private operator to ensure competition
- Contracts should include quality of service targets with rewards and penalties.
- BRT公司不应该从车辆提供上,道路建设公司以及公交运营商方面获得投资,以保证乘客的利益。
- 公交运营应该同不同的私人 运营商签订合同,以保证竞 争。
- 合同应该包括服务质量目标, 和相应的奖惩条款。



Thank You!

多谢 The Institute for Transportation and Development Policy

交通与发展政策研究所 www.itdp.org whook@itdp.org

Bus Rapid Transit 快速公交系统



A Sustainable Mobility Solution for Chinese Cities 中国城市可持续机动化解决方案

Regalthrough Technologies Institute

What is BRT?

■ BRT is a complete rapid transit system

- Family of technologies
 - Advanced buses, off-vehicle fare collection, signal priority, passenger information systems, etc.
- Rail-like operating structure
 - Frequent operation, limited stops and express service, etc.
- Multimodal access
 - Pedestrian, bicycle, feeder services

何谓 BRT?

- BRT 是一套完整的快 速交通系统
 - 技术系列
 - 先进的公共汽车、车外 检票、优先通行信号、 乘客信息系统等。
 - 类似铁路的运行结构
 - 高频次、有限停车站以 及快车服务等。
 - 多种服务方式
 - 人行道、自行车道和支 线服务

Breakthrough Technologies Institute







Why BRT? New roads do not solve congestion problems Within 4 years, almost all new capacity is filled New capacity increases operation and maintenance costs In Virginia, growing O&M costs soon will constitute most of the road budget 新建道路无法解决交通拥堵问题 4年之内,几乎所有容量都已爆满 新增容量将增加运营和维护成本 在维吉尼亚,越来越多的运营和维护费用将很快占据大部分道路预算

Why BRT?

■ BRT performs as well or better than rail – us

Transportation Research Board, TCRP-90

- Capital costs can be a small fraction of the cost of rail
- In US, operating costs also appear to be lower
- Implications:
 - Can build more capacity for same investment
 - Leaves resources for other priorities

为何选择 BRT?

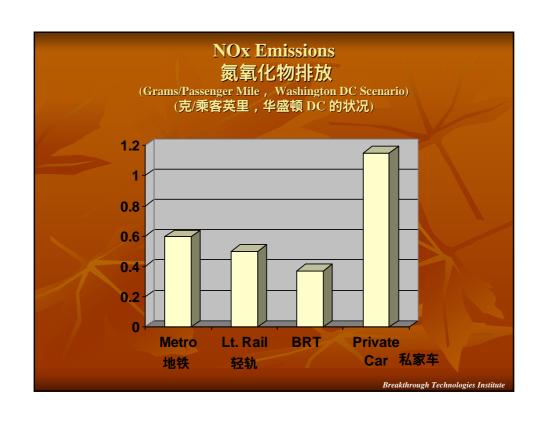
- BRT 的功能相当于甚至 至优于铁路系统 - 美国交通研究会, TCRP-90
 - 资本费用仅是铁路成本 的一小部分
 - 在美国,运营成本似乎 也较低
- 启示:
 - 同等投资可以创造更大 容量
 - 节省资源让给其他需要 优先解决的问题

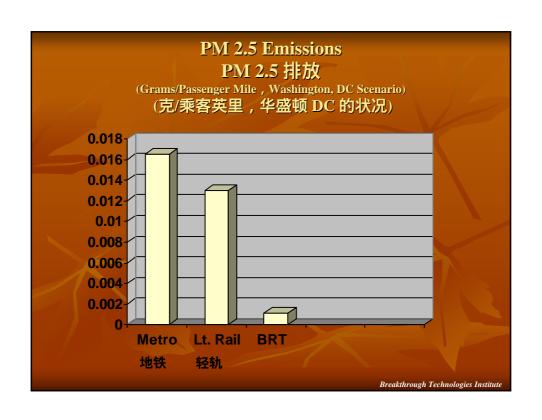
Why BRT?

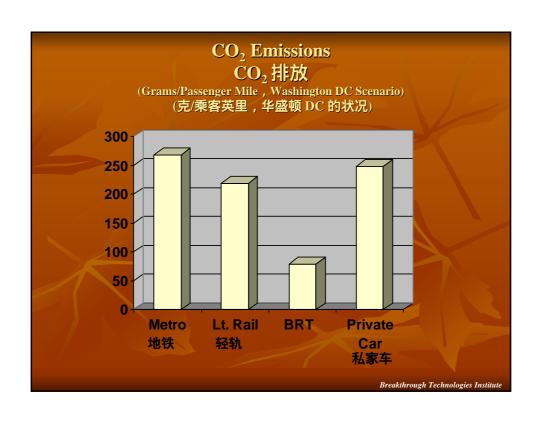
- Significant air quality benefits
 - Lower NOx emissions than US cars
 - Significantly lower PM 2.5, greenhouse gas, and other emissions than electric rail based on coal

为何选择 BRT?

- 对改善空气质量极为 有利
 - 氮氧化物排放量低于 美国轿车的排放量
 - ■同其他基于煤炭的电气化铁路相比,能明显降低 PM 2.5、温室气体及其他排放







Why BRT? Air Quality

- Results consistent with 2001 International Energy Agency study
 - Buses "offer the most environmentally-friendly mode of motorised travel on the planet."
 - Bus-dominated transport can cut CO2 emissions by 100% compared with car-dominated transport
 - Advanced diesel technologies can significantly reduce CO, PM, and HC emissions compared with standard buses

为何选择 BRT? 空气质量

- 结果同 2001 年国际能 源机构的研究一致
 - 公共汽车"提供了地球 上最有利于环境的运输 模式"
 - 同以轿车为主的交通相 比,以公共汽车为主的 交通可减少 100% 的 CO2 排放
 - 同标准公共汽车相比, 先进的柴油技术可显著 减少 CO、PM 和 HC 的 排放



为何选择 BRT? 空气质量

■ 公共汽车空气质量将继续 得到改善

表 2: 美国与欧盟公 共汽车氮氧化 物与 PM 排放 标准 (至 2010 年)

Model Year	NOx		PM	
	t/S	EO	US	EU
2000	5.8	.5	0,075	0.1
2001	3.0	5	0.075	.0.1
2002	5.8	5	0.075	0.1
2003	2.9	5	0.075	0.1
2004	2.9	5	0.075	0.1
2005	2.9	3.5	0.075	0.00
2006	2.9	3.5	0.075	0.02
2007	0.16	3.5	0.0075	0.00
2008	0.16	2	0.0075	0.02
2009	0.16	2	0.0075	0.00
2010	0.16	2	0.0075	0.00

Source (资料来源): Fulton, Lew, Sustainable Transport: New Insights from the IEA's Worldwide Transit Study (2001)



Los Angeles 洛杉矶

Key Facts:

- Population: 16 million (metro area)
- City prohibited spending local tax dollars on metro construction in 1998
- Mayor, City Council members went to Curitiba
- Committed to 2 phase implementation of BRT
 - Over 560 kilometers new service

主要事实:

- 人口:1600万(地铁覆盖区域)
- 1998 年,城市禁止将地方税收用于 地铁建设
- 市长及市议会成员前往 Curitiba
- 决定分 2 阶段实施 BRT
 - 新增服务超过 560 公里



Breakthrough Technologies Institute

Los Angeles

Phase 1 (Rapid bus, not yet BRT)

- Simple Route Layout
- Frequent Service
 - In some cases, 90 sec headways
- Less Frequent Stops
- Level Boarding
- Color-coded Buses and Stations
- Bus Signal Priority
- Passenger Information System
- 7 corridors currently open
 - No exclusive lanes

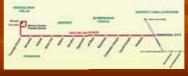


- 简单的线路布局
- 车次频繁
 - 在某些情况下,90秒发车间隔
- 减少停车次数
- 水平方式上下车
- 带色彩代码的公共汽车和车站

洛杉矶

- 公共汽车信号优先
- 乘客信息系统
- 目前,7个走廊已经开通
 - 没有专用车道





Los Angeles 洛杉矶

Phase 2

- Exclusive Lanes
- Higher Capacity Buses
- Multiple Door Boarding
- Off-Vehicle Fare Collection
- Feeder Network
- Coordinated Land Use Planning

第2阶段

- ■专用车道
- 更大容量的公共汽车
- 多门上车
- 车外检票
- 支线网络
- 协调有序的地面使用规划



60 foot, articulated, BRT vehicle manufactured by NABI (Compressed Natural Gas).

60 英尺长铰接式 BRT 公交车, NABI 制造 (使用压缩天然气)。

Los Angeles 洛杉矶

- Performance (Wilshire corridor rapid bus)
 - Corridor ridership increased 42% (to 90 thousand trips/day)
 - Operating speed increased 29%
 - Cost/passenger mile decreased 24%
- 性能 (威尔郡走廊快速公共汽车)
 - 走廊乘客增加了 42% (现在为 9 万 人次/天)
 - 运行速度提高了 29%
 - 每乘客英里成本降低了 24%



Wilshire Metro Rapid 威尔郡走廊快速地下交通

Los Angeles 洛杉矶

- Cost
 - Roughly \$120 thousand per kilometer
 - ½ stations
 - 1/2 signal priority
 - Phase I used existing bus fleet (CNG), so no additional costs for buses
- ■成本
 - 大约 12 万美元/公里 ½ 的站点

 - ½ 优先通行信号
 - 第1阶段使用现有公共汽车(CNG),所以无需为公共汽车支付额外费用





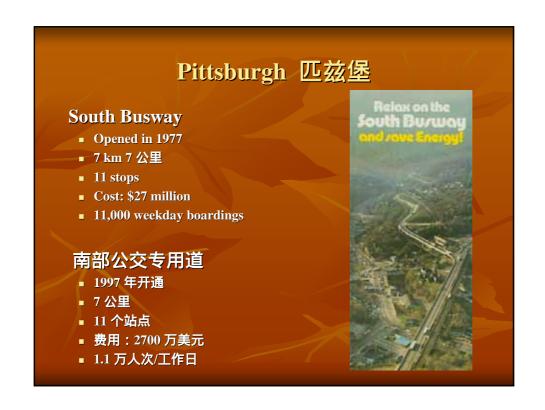
Los Ang Comparison wi		洛杉机 轻轨比较
	Rapid Bus (Wilshire) 快速公共汽车 (威尔郡)	LRT (Gold Line) 轻轨快速交通 (金线)
Cost/km 成本/公里	\$102,000	\$38, 000, 000
Weekday Boardings 工作日搭乘人次	50, 000	15, 000
Average speed 平均速度	22.5 – 48 km/h	37 km/h
Ridership 乘客数量	+42%	-60% (below projections -60% (低于预测)

Pittsburgh 匹兹堡

- Key facts:
 - Population: 1.26 million
 - 4 busways (not full BRT)
 - 3 bus only; 1 allows private cars
 - 29.8 km bus only
 - Mountainous terrain
 - Requires significant tunneling
 - Increases costs
- 主要事实:
 - 人口:126万
 - 4 条公共汽车道 (并非完全意义的 BRT)
 - 只有3条公交车道;另1条允许私家车通行
 - 只有 29.8 公里的公交专用道
 - 山地
 - 需要大量隧道
 - ■増加成本







Pittsburgh 巴茲堡 Comparison with Light Rail 同轻轨比较				
	Busways (3 exclusive) 公交专用道 (3 条)	LRT 轻轨快速交通		
Length 长度	29.8 km	40.2 km		
Total Cost 总成本	\$468, 000, 000	\$937, 000, 000		
Cost/km 成本/公里	\$15, 700, 000	\$23, 300, 000 (reconstruction, 重建)		
Weekday Boardings 工作日搭乘人次	51,000	24, 000		

Cleveland 克利夫兰

- Key Facts:
 - Population: 2.25 million (metro region)
 - Will be first full-featured BRT in the US
 - Construction began October 2004
 - Completion Date: December 2008



■ 主要事实:

- 人口: 225 万 (地铁覆盖区域)
- 将成为美国第一个完全意义的 BRT
- 建设工程于 2004 年 10 月启动
 - 完工时间: 2008 年 12 月

Cleveland 克利夫兰

- Key facts:
 - 60 foot, diesel/electric hybrid vehicles
 - Left and right side boarding
 - Space for on-street parking and deliveries
 - Integrated bike lanes
 - Expanded sidewalk space to support retail and cafes
- 主要事实:
 - 60 英尺长柴油/电力混合动力汽车
 - 左、右侧上下车
 - 留有路旁停车和输送空间
 - 集成的自行车道
 - 扩展了人行道空间,供零售店和咖啡店使用





Cleveland 克利夫兰

- **39,000** daily riders (projected 2025)
 - Cleveland LRT currently carries about 10 thousand weekday riders
- 11.25 km
- \$168 million (projected)
 - \$15 million per km
 - Includes a complete reconstruction of the street and sidewalks, plus installation of new bike and pedestrian facilities
- 3.9 万人次/天 (2025 年预测)
 - 目前,克利夫兰 LRT 载客量为 1 万人次/ 工作日
- 11.25 公里
- 1.68 亿美元 (预测)
 - 150 万美元/公里
 - 包括对街道和人行道的彻底重建,并安装 新的自行车和人行道设施





Boston 波士顿

- Population: 3 million
- BRT designed to be 5th line of Boston's rail system
- 3 stage project
 - Phase 1: Open
 - Phase 2: Expected 2004
 - Phase 3: Expected 2010
- Like Cleveland, will be full-featured BRT when complete
- 人口:300万
- 波士顿轨道系统的第 5 条线路被设计 为 BRT
- 3 阶段工程
 - 第1阶段:已开通
 - 第2阶段:预计2004年完工第3阶段:预计2010年完工
- 与克利夫兰一样,完工后将完全具备 BRT 功能



18 meter, articulated, CNG, 104 passenger capacity

18 米长, 铰接式, CNG, 载客量为 104 人

Boston 波士顿

- Phase 1
 - Dedicated bus lane on surface street
 - Connects south suburbs to downtown
 - Buses run every 5 minutes or less
 - Silver Line ridership increased 95% in one year
 - 90% of riders rate service as "good to excellent"
 - Cost: \$40 million
- 第1阶段
 - 地面公交专用道
 - 连接南部郊区与市区
 - 公共汽车发车间隔为 5 分钟或更短
 - 一年内,银线乘客人数增加了 95%
 - 90% 乘客的服务评价为"很好,非常好"
 - 成本:4000 万美元





Boston 波士顿

- Phase 2
 - Initially will be a separate BRT line from Phase I
 - Tunnel connecting South Station (commuter rail) with Logan airport
- Phase 3
 - Tunnel connecting Phases I and II
- Projected to carry 60,000 riders per day when complete
 - Blue line rail has 56,000 daily boardings
- 第2阶段
 - 最初将在第1阶段基础上开辟一条独立的 BRT 线路
 - 连接南站 (往返轨道交通) 与 Logan 机场的隧道
- 第3阶段
 - 连接第1阶段和第2阶段的隧道
- 完工后,预计每天将承载6万人次
 - 蓝线轨道交通每天的载客量为 5.6 万人次





Challenges

- Public acceptance
 - Buses have a poor public image due to decades of under-investment
- Funding
 - Policies tend to favor more expensive rail investments, despite clear performance advantages of BRT
- Vehicle availability
 - Mostly standard buses
 - BRT product beginning to be introduced

挑战

- 公众接受
 - 由于数十年缺少投资,公共 汽车给公众留下的印象很差
- 投资
 - 有关政策倾向于更为昂贵的 轨道投资,尽管 BRT 具有 明显的性能优势
- 可获得的交通工具
 - 绝大多数标准公共汽车
 - 开始引进 BRT 产品

Opportunities

- BRT as part of a broader project to revitalize key urban corridors
 - Cleveland
- BRT as part of new road infrastructure
 - Toll lanes
- BRT as an upgrade to existing, popular bus routes
 - Los Angeles

机遇

- BRT 是改造城市主要走廊更广义项目的一部分
 - 克利夫兰
- BRT 是新的道路基础设施的一部分
 - 收费线路
- BRT 是对现有主要公交 线路的改进
 - 洛杉矶



BRT Planning Guide 快速公交系统规划指南





GTZ's Sustainable Urban Transport Programme 德国技术合作公司可持续城市交通 项目

www.sutp.org

Bus Rapid Transit Planning Guide

State by Land to grill bear

Lloyd Wright University College London

Lfwright@usa.net

Contents



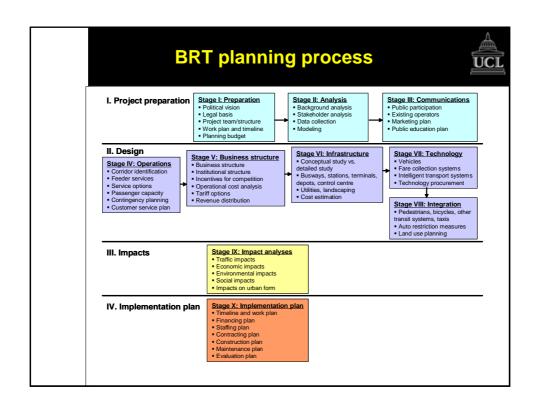


BRT planning resource

- ☐ Step-by-step review of BRT
- ☐ Extensive photos, graphics, and design examples
- ☐ List of BRT publications and web sites

快速公交系统规划资源

- □ 快速公交系统逐项回顾
- □ 大量照片、图表和设计实例
- □ 快速公交系统出版物和网站列 表





Training packages 培训材料



Available December 2004

- ☐ Module 3a and 3b: Mass Transit Options and Bus Rapid Transit
- Module 3c: Bus Regulation and Planning – Bus Sector Reform
- Module 3d: Preserving and Expanding the Role of Non-Motorised Transport

2004年12月发布

- □ 模块 3a 和 3b: 大容量公交及快速 公共汽车交通系统
- □ 模块 3c: 公交管理及规划—公交部 门改革
- □ 模块 3d: 推动非机动交通发展



GTZ Sourcebook GTZ 资源总汇



English version can be ordered by contacting:

Transport@gtz.de

Full version of Sourcebook translated to Chinese, available in May 2005.

英文版本可以通过以下地址购 买

Transport@gtz.de

中文版本将于2005年5月发布



BRT planning:快速公交系统规划: The next phase下一阶段



A more detailed planning guide is on its way 一部更详细的规划指南正在制作当中



To be published in mid-2005 将于2005年年中发表

Funding organisations

- ☐ Hewlett Foundation
- ☐ Global Environment Facility

赞助单位

- □休利特基金会
- □全球环境基金

Coordinating organisation

☐ Institute for Transportation & Development Policy (ITDP)

<u>协作单位</u>

□交通发展政策研究所





世界资源研究所 美国华盛顿特区 Washington, D.C. www.embarq.wri.org

EMBARQ

What Is A Sustainable City? 怎样才算是一个可持续发展的城市?

- Leaving No Costs or Burdens for Future Generations
 - · Environment, Equity, Economic Sustainability (World Bank)
 - · Caring for health and safety of present
- Balancing Economic Opportunity, Environmental Responsibility for People
 - · A good environment costs less than a bad one
 - · A good economy supports a clean environment
 - · A good economy thrives on livability
- 为后代的发展不留负担
 - · 环境,平等,经济的可持续性 (世界银行的定义)
 - · 关注当前的健康和安全
- · 平衡经济发展与保护环境
 - · 良好的环境降低发展成本
 - · 良性的经济有助于洁净的环境
 - · 良性的经济离不开可居住性

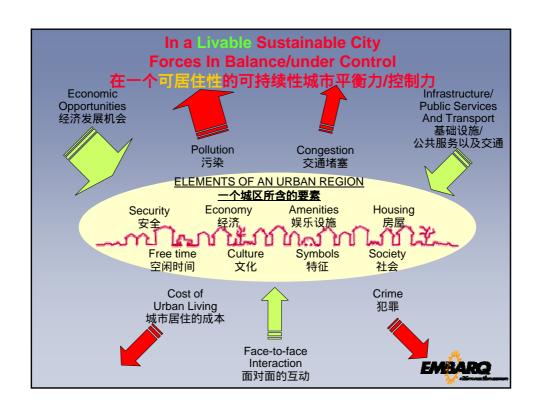


What Is A Sustainable City? 怎样才算是一个可持续发展的城市?

- Steered by the Public, Private and Civil Society Sectors
 - Governance depends on sustainable consensus, stakeholder involvement
 - · All three sectors invest in a city, all three benefit
 - · A city is sustained by its people
- 一需要公众,私有部门,以及政府三方面的协助
 - · 政府管理需要达成可持续性的共识,各方利益人的参与
 - · 三方共同投入,共同受益
 - . 城市的可持续性离不开这个城市的公民

Transport must Serve, not Sever, Development of Sustainable Cities 交通必须支撑,而不是断割城市的可持续性发展







Sustainable Transport: From Vision to Policy 可持续性交通从概念形成到政策实施

5) Monitoring, enforcement, evaluation accountability, and stakeholder process: governance Framework and hearts and minds5)

监督, 贯彻执行, 评估的可信性, 以及利益方的权益平衡: 管理手 段,整体思路,人心所向

4) Getting There: Policy Strategy, implementation, technologies 4) 具体实施:

政策策略, 实施, 技术支持

1) City's Vision and future: How transport serves vision, advances development and livability, overcomes constraints

1) 城市的定位和远景: 交通如何有助其定位, 高速发展以及可居住 性, 克服种种限制

2) Conceptualization: Inclusive definition of "sustainable transport" 2) 概念形成:

包括 "可持续性交通"的概念

3) Operationalization: Goals and challenges for clean air,

Access, and safety/security

3) 运营的可行性: 为实现洁净空气, 便利交通, 以及安全所面临的目标以及挑战



"Solutions" Exist But Are Politically Difficult **Everything Starts with People and Vision** "解决方案"与政治性缺陷并存:

切都需从人以及长远规划着手



Bogota: Transmilenio Bus Rapid Transit 哥伦比亚波哥大的新 世纪交通系统运行 的快速公交



Vienna. Almost car free Old city, LPG buses 维也纳. 城内几乎见不到 私有车辆,公共汽车使用 液化天然气



London: Congestion

Charge

伦敦: 交通堵塞收费





Below are *EMBARQ* Partner Cities 以下是 *EMBARQ* 合作城市



Shanghai – Buses Stuck In Traffic 上海 – 公共汽车堵在 车流中

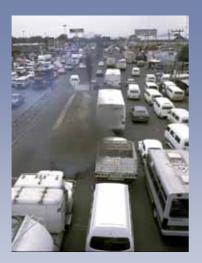


Xi'An – Buses lined up At the South Gate 西安 – 公共汽车 在南门外受阻



Hanoi – and some Chinese cities balancing bikes and buses 河内– 情形类同于中国的其它城市自行车与公共汽车各得益彰





- Unfortunately dozens of other mega-cities nearly as bad, a few worse
- ●不幸的是,大部分其它超大 城市的状况与此类似,甚至更 加糟糕

Mexico City 墨西哥城

- One of worlds three or four most polluted cities
- Massive congestion
- Hectic public transport carries 75% of all trips
- Small mini-buses carry more than 2/3 of "public"
- Metro carries most of rest
- Would you ride around in this?
- 世界上4大污染最严重的城市之一
- 严重的交通堵塞
- 繁忙的公共交通系统承担了75% 出行
- 小型面包车承担了 2/3 公共交通乘客
- 地铁担负了余下的部分
- 你愿意在选用这样的公交吗?



Features of Mexican Traffic 墨西哥城未来的交通

Playing chicken with the bus in the counter flow lane



Bovine Rapid Transit 运"牛"交通系统



EMBARQ's ROLE (w GEF/W Bank): DEVELOP CLEAN BRT FROM THIS CHAOS

EMBARQ(和世界银行/全球环境基金)的角色就是在这种杂乱无序中建立快速交通系统 EMBARQ





Climbing The Bus Technology Ladder Lessons from EMBARQ's Mexico Program 公共汽车的技术阶梯 EMBARQ在墨西哥城,项目所获经验

- Conventional Technology at Minimal Cost
 - Clean diesel hauling up to 240 passengers in double articulated
 - · Conventional size clean diesel or CNG, even LPG
 - Very Low Emissions available today (EMBARQ Tests in Mexico->)
- Clean up Existing Vehicles (EMBARQ in Mexico City)
 - Exhaust or engine retrofit of existing heavy vehicles; (->)
 - · Careful testing to pick best and most cost effective solutions
 - Use cleanest diesel available (<15 PPM)
- 传统技术,最低成本
 - 可容纳240名乘客的高载量汽车使用洁净柴油
 - 采用传统标准柴油或者压缩天然气,或者液化天然气
 - 现有的低排放量(EMBARQ 在墨西哥的测试)
- 清理现有的交通工具 (EMBARQ 在墨西哥城)
 - 取消或者调换现有中型车辆的引擎
 - 细心测试,挑选最佳且有效的解决方案
 - 使用现有最洁净的柴油 (<15 ppm)









Climbing The Bus Technology Ladder **Lessons from EMBARQ's Mexico Program** 公共汽车的技术阶梯 EMBARQ在墨西哥城,项目所获经验

- Advanced Systems Maybe Now, Maybe Later
 - Hybrids worth testing now (EMBARQ in Mexico City)
 - Fuel cells? Feedstock and infrastructure main uncertainties
 - Real issue: Learn without starving other options
- 高级系统 或许现在,或许以后
 - 混合动力值得测试 (EMBARQ 在墨西哥城)
 - 燃料电池? 但受到原料以及基础设施等主要不确定因素限制
 - 最终问题: 在学习中探索新的解决方案

BRT Makes Bus Systems Healthy Enough to Afford Wise Choices to Clean the Air BRT能够保证公共交通是足够健康的明智方案,且带来洁净空气 EMBARG



Key Lessons For Improving Urban Environment: Synergies

公共汽车的技术阶梯 EMBARQ在墨西哥城,项目所获经验

- Sustainable Technologies
 - Necessary for health and welfare
 - Supported by economic rules from institutions and good standards
 - Justified by good economic calculations/co-benefits etc
- Sustainable Institutions
 - Required for technology to be supported and used right
 - Necessary for making rules for economic sustainability of transport
 - Supported by leaders' visions of city's economic development
- 可持续性技术
 - 对于健康和社会福利是必需的
 - 得到符合各种机制和良好标准的经济规则的支持
 - 得到良性经济计算/附带效益等等的证实
- 可持续性机制
 - 技术需要机制的支持并且合理的利用
 - 有必要为制定交通规则,实现交通经济可持续性
 - 需要领导人对于城市经济发展的远见的支持



Key Lessons For Improving Urban Environment: Synergies 公共汽车的技术阶梯 EMBARQ在墨西哥城,项目所获经验



- Sustainable Behavior
 - Strong economic signals to all actors (consumers, operators, etc)
 - Safety and security to encourage sustainable behavior
 - Solid indicators for measuring real changes and improvements
- 可持续性行为
 - 对所有社会参与者发出强烈的经济信号
 - 利用安全以及保障手段来鼓励可持续性的行为
 - 完善的指标来测量确切的变化和改善

BRT ONE IMPORTANT PIECE OF
A SUSTAINABLE CITY
BRT是一个可持续发展城市的重要组成部分





Applying The Lessons: EMBARQ in Shanghai 经验的利用: EMBARQ 在上海



- LONG RANGE VISION A LEADER, NOT A FOLLOWER
 - "World Class City"
 - Transportation White Paper
 - EXPO 2010
- SUSTAINABLE TRANSPORT FOR SUSTAINABLE CITIES
 - Development of BRT System to meet demands of Expo and beyond
 - Work with world's leading experts to develop world class system
- 远景目标 一个示范者,而不是一个跟随着
 - "世界级城市"
 - 交通白皮书
 - 2010世博展
- 可持续性城市需要可持续性交通
 - 发展 BRT 系统从而满足世博会以及今后发展的需求
 - 和世界权威专家一起合作,开发世界一流的交通系统





Applying The Lessons: EMBARQ in Shanghai 经验的利用: EMBARQ 在上海



- INDICATORS OF SUSTAINABLE TRANSPORT
 - Measure health of transport (and health of people)
 - Clean air/emissions inventory measurements begun
 - Access/congestion next indicator set
- 可持续性交通的指标
 - 测量交通的健康性 (以及人类的健康)
 - 洁净空气/排放量指标的测量已经开始
 - 下一步工作是进行出行通畅/交通堵塞指标的测量

BRT A KEY ELEMENT OF EMBARQ'S PARTNERSHIP WITH THE SHANGHAI GOVERNMENT BRT是EMBARQ与上海市政府合作的一个关键组成部分





BRT Development In China

- Challenges and Opportunities 中国快速公交系统发展 面临的挑战与机遇

Kangming Xu –International Consultant 徐康明 城市交通咨询顾问

The Challenges 中国城市交通面临的挑战

Urban Transport Programs in 80's 中国80年代的城市交通问题



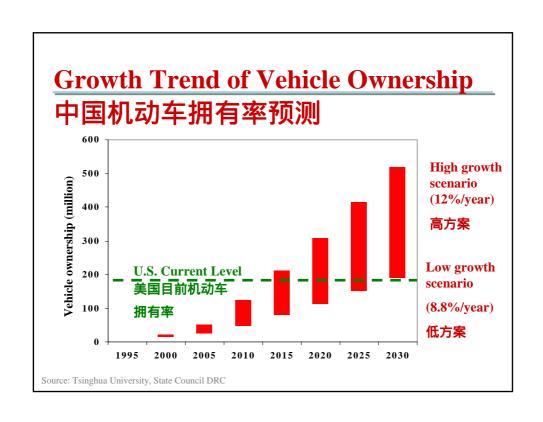
Urban Transport Programs in 90's 中国90年代以来的城市交通问题

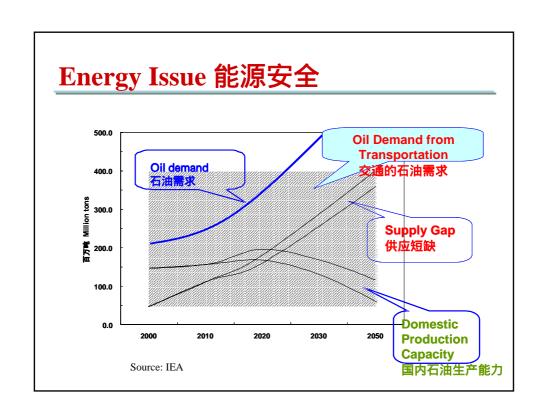




Vehicle Ownership in Beijing 北京机动车拥有量

From	To	Years
从	至	年
0	1,000,000	48
10,000	100,000	20
1,000,000	2,000,000	6





Energy Issue 能源安全

Oil	Daily (millions barrels) 日均值 (百万桶)	 If crude oil price increase \$10 Dollars per barrel, it will cost China 7 Billion US dollars extra for importing oil every year. Second largest oil consumption nation after the United States. 国际原油价格每增加10美元,中国每年需多化70亿美元的外汇来进口石油。 中国成为仅次于美国的第二大石油消费国家。
Consumption 消耗量	5.3	
Production 国内产量	3.5	
Import 进口量	1.8	

Environmental Impacts

环境影响

- Vehicle emissions contribute 60% of air pollution in large cities
- 机动车排放的污染物 对城市大气污染指标 的贡献率已高达60%



Elder Population On the Rise 老龄人口的逐渐增加

- Elder population (age 60+) exceeds 130 million and counts for 20% of the elder population in the World.
- 中国60岁以上的老龄人口已经达到1.3亿,老龄人口已占世界老年人口的20%。



Potential Impacts of Traffic Congestion 交通拥堵的潜在影响

Population	No. of Cities
人口	城市数目
> 2,000,000	13
>1,000,000	42
>500,000	270

In 2002, the GDP from cities accounted for 60% of the national GDP 2002年城市的GDP占全国GDP的60%

Better Use of Road Space

对道路资源的有效利用

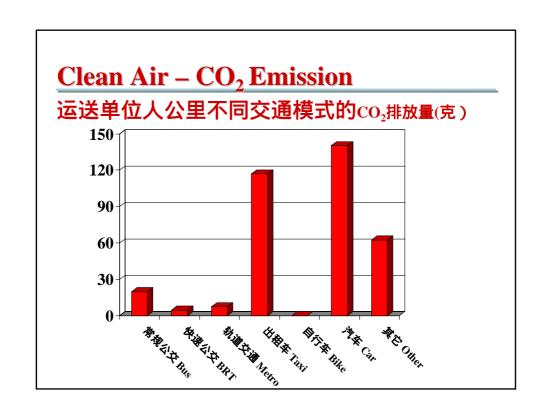






Need a Wise Strategy to Address Urban Mobility.

需要一个正确的战略来解决城市交 通问题。





Need A New Solution 一个新的方法

Urban Transport Development Strategies

改善城市交通的战略举挫

不要从"堵"字做文章,

从"通"字做文章



Find A Way Out!

Urban Transport Development Strategies

改善城市交通的战略举挫

从"通"字做文章 公共交通交通的"通" 自行车交通的"通" 行人交通的"通" 货物流通的"通"

Let's focus on moving people and goods, rather than cars. Let buses running fast,

Keep bicycles on most streets,

Provide a safe environmental for pedestrians,

Move goods more effectively.

Urban Transport Development Strategies

改善城市交通的战略举挫

从"堵"字做文章

教训:"恶性循环"

教训:"死胡同"

教训:"缓解而不是解决"

If focus on dealing with traffic jams & gridlock, You get a "Vicious cycle", or a "Dead End"

Philosophy

思路

- Excessive car use is a PROBLEM;
- Priority must be given to moving people;
- Public Transport is the best solution;
- BRT is quick and cheaper solution.
- 过度地使用私人汽车是交通问题的根源;
- 优先考虑运输人而不是车;
- 发展公共交通是解决城市交通的重要手段;
- 发展快速公交系统是一种投资低见效快的手段。

Bus Rapid Transit 快速公交系统



Development Strategies 发展战略

BRT Development Strategies

快速公交发展战略

- 与城市发展方向的紧密结合;
- 与城市主要公交客流走廊的紧密结合;
- 与城市其它城市公共交通方式的紧密结合;
- 与城市近期建设项目的紧密结合。
- Integration with Urban Development;
- Integration with Major Transit Demands;
- Integration with Other Public Transport Modes;
- Integration with Short-term Infrastructure Improvements.

Integration with Urban Development 与城市发展方向的紧密结合

- 在连接新城与母城的城市放射线道路上实施快速公交项目;
- 在城市的环路上实施快速公交系统;
- Implement BRT corridors to connect suburban new towns and city core;
- Implement BRT corridors on Ring Road systems_o

Integration with Urban Development 与城市发展方向的紧密结合

First True BRT Corridor in China 第一条快速公交系统





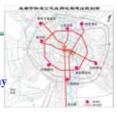


Develop BRT on Ring Roads

在环线上实施快速公交



Previous Recommendation: 28km Proposed Elevated Roadway 以前的推荐方案: 28公里的城市高架道路



Adopted Recommendation: BRT Boulevard on the Middle Ring Road

最终采纳的建议: 在二环路上实施快速 公交系统林荫大道

Integrate with Major Transit Demands 与城市主要公交客流走廊的紧密结合

- 在现有公交客流走廊上实施快速公交系统,以保障更多的公交乘客可以享受快速、便捷的公交服务。
- Implement BRT on high demand corridors to provide fast and reliable transit services for more passengers.



Integration with Other Public Transport Modes 与城市其它城市公共交通方式的紧密结合

- 与轨道交通的紧密结合:
 - 作为轨道交通的补充
 - 作为轨道交通的延伸
 - 作为轨道交通的过渡
 - 作为轨道交通的替代
- Integration with Metro
 - Supplement
 - Extension
 - Transition
 - Replacement





Integration with Other Public Transport Modes 与城市其它城市公共交通方式的紧密结合

- 与常规公交的紧密结合:
 - 常规公交作为支线
 - 与常规公交的换乘
- Integration with Bus
 - Trunk and Feed
 - Transfer and Integratio



Integration with Short-term Infrastructure Improvement Projects

与城市近期建设项目的紧密结合

- 准备近期道路建设项目时,考虑实施快速公交系统的可能性。
- Consider BRT options for roadway improvement projects.









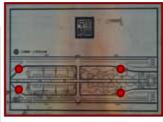


Integration with Short-term Infrastructure Improvement Projects

与城市近期建设项目的紧密结合

Beijing Nanzhongzhou BRT Corridor







北京南中轴快速公交系统的部分路段

Convert Busway to BRT

将公交专用道向快速公交转化

Program Tasks:

- More effective busway
- Bus Route Optimazation
- Bus Fare Reforms
- Better Buses
- 项目内容 完善公交专用道的设施
- •公交线路优化
- •公交票价体制的改革
- •改良公交车辆





Resources 外部条件

National Policy

国家的相关政策

- •温家宝总理对公共交通的 意见:"优先发展城市公共 交通,是符合中国实际的 城市发展和交通发展的正 确战略思想。"
- •建设部38号:"关于优先 发展城市公共交通的意见 "
- •国务院93年决策参考520"加快发展城市快速公共汽车交通系统的建设"
- •Premier Wen's endorsement: "Giving public transport priority is a right strategy for urban and transport development in China."
- •Ministry of Construction Policy 38 "Public Transport Development Policy"
- •State Council Policy 520 "Promote BRT Development in Chinese Cities"

Domestic Experiences

国内的有关经验

- •网络规划的经验:
 - •北京、上海、成都、西安、重庆、杭州等。
- •走廊规划:
 - •北京、成都、上海、 重庆、沈阳、杭州等。
- •实施经验:
 - •北京

- •BRT Network Planning Experience
 - •Beijing, Shanghai, Chengdu, Xi'an, Chongqing, Hangzhou.
- •BRT Corridor Planning Experience:
 - •Beijing, Chengdu, Shanghai, Chongqing, Shengyan, Hongzhou.
- Implementation Experience:
 - Beijing

Domestic Technical Resources 国内的有关技术资源

- 能源基金会的中国快速公 交系统项目:赠款和技术 专家
- 快速公交网站 http://www.brtchina.org
- 快速公交技术中心(威廉与佛洛拉·休利特基金会的慷慨资助,筹办阶段)
- The Energy Foundation BRT Program: Provide research grants and technical supports
- BRTChina web site: http://www.brtchina.org
- BRT Technical Center (early development stage funded by the Hewlett Foundation)

International Resources

国际上的一些资源

- •国际组织:
 - •如:世界银行, 国际环境组织
- •私人或公司基金会
 - •大卫与露西·派克德基金会 威廉,佛洛拉·休利特基金,壳 牌等
- •非政府研究机构:
 - •德国GTZ, IDTP,等

- International Organization
 - The World Bank, GEF and etc.
- Private and Company Foundations
 - Hewlett Foundation, Packard Foundation, Shell, Volvo and etc.
- Non-government organizations
 - GTZ, IDTP etc.

Development Trend 发展趋势

BRT Development Trend

近期计划实施快速公交系统的城市



Suggestions

实施快速公交的建议

•国家:

- •National Level:
- •快速公交的发展政策
- •快速公交的投资政策
- •快速公交的相关技术研究
- •城市:
 - •快速公交的发展政策
 - •城市规划的结合
 - •资金筹措
 - •管理运营体系
 - •交通管理
 - •城市综合交通

- •Development Policy
- •Investment Policy
- •Technical Research
- •City Level:
 - Development Policy
 - •City Planning
 - •Investment Policy
 - •BRT Management
 - **Structure**
 - •Traffic Management
 - •Comprehensive Transport

Why Do We Need BRT?

推广快速公交的意义

It benefits everyone!

为老百姓谋福利!

为城市谋福利!

为国家谋福利

为全球谋福利!





The BRT Bus 快速公交的车辆

Beijing BRT Photos 北京快速公交系统



The BRT Bus 快速公交的车辆



The BRT Bus 快速公交的车辆

Beijing BRT Photos

北京快速公交系统



The BRT Bus 快速公交的车辆





Before 从前

Beijing BRT Photos

北京快速公交系统



Before 从前



After 现在



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After 现在





After 现在



Beijing BRT Photos 北京快速公交系统



After 现在





After 现在



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After 现在





After 现在



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BRT Northern Terminal 快速公交北端终点



Thank You! 谢!