

## Role of Electricity Storage in enabling Renewable Energy Integration

### 可再生能源并网技术中储能的作用



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## Do Renewables Need Electricity Storage?

### 可再生能源需要储能吗？

Common claims:

主要结论：

- **Wind and solar generation is variable and unreliable, and requires backup generation and firm output to be useful in a utility system**
- 风力发电与太阳能发电具有可变性和不稳定性，需要备用机组。在实际系统中固定出力是很重要的
- **Wind and solar energy should be smoothed or shifted times to times when the wind is not blowing or sun is not shining to better match electricity demand.**
- 当无风或太阳照射强度不够时，为了能更好地与电力需求匹配，风能与太阳能出力曲线需要随时进行平滑或者平移。

Insights from Renewable Energy Integration studies:

可再生能源接入研究表明：

- **Electricity storage is largely an economic decision, not a technical requirement**
- 储能更多的是个经济选择，而不是技术需求
  - **Invest in additional transmission and distribution resources**
  - 减少了附加的输电或配电方面的投资
  - **Balance energy markets over larger geographic regions**
  - 在大的地理区域平衡能量市场
  - **Curtail variable renewable energy**
  - 减少可再生能源的变化
  - **Run conventional units non-optimally**
  - 常规机组运行时是不优化的
  - **Ramp and cycle conventional units more frequently**
  - 常规机组的功率调节更频繁

- Current status of storage
- 储能现状
- Impacts of renewables on the grid and results from previous U.S. grid integration studies
- 可再生能源对电网的影响和美国可再生能源并网的研究结果
- How storage can help achieve high renewable energy targets and ease transmission constraints
- 储能怎样提高可再生能源的比例、减轻输电压力
- Overview of storage technologies for different utility and distributed applications
- 用于不同场合的储能技术概述

## Global status of Utility Scale Storage

### 效用率存储的国际现状

- 127 GW of pumped hydroelectric storage (PHS) worldwide
- 世界共有127GW的抽水蓄能电站(PHS)
  - 20 GW in U.S.
  - 美国有20 GW
- 400 MW Compressed Air Energy Storage (CAES) worldwide
- 世界有400 MW的压缩空气储能(CAES)
  - 110 MW unit in U.S., 290 MW unit in Germany
  - 美国有110MW, 德国有290MW
- About 270 MW of Sodium-Sulfur Batteries (mostly Japan)
- 约有270MW的钠硫电池(主要在日本)
- 30 MW of flywheel energy storage plants
- 30MW的飞轮存储
  - Three U.S. demonstration projects
  - 美国有3个示范工程
- Few hundred MW of CSP with thermal storage
- 少量具有储热功能的聚焦式太阳能热发电

### PHS storage



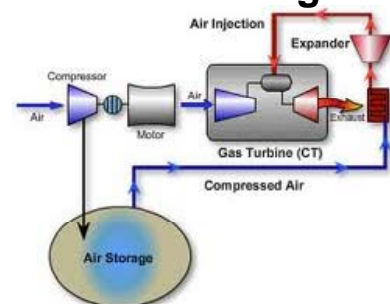
### Flywheel storage



### CSP thermal storage



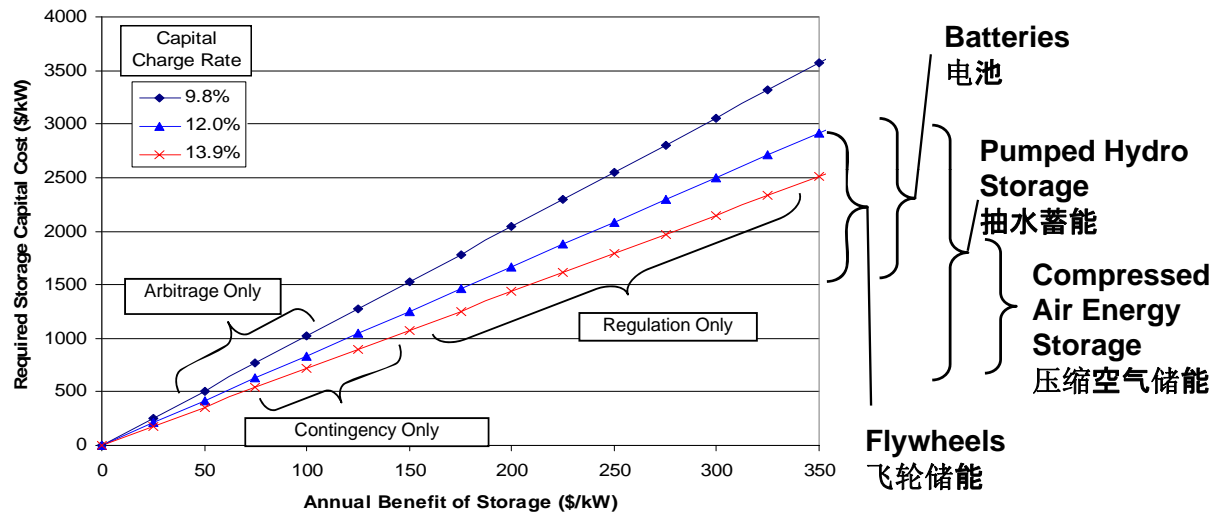
### CAES storage



## Value of Energy Storage in U.S. Markets 美国市场的能源存储价格

### Relationship between storage Net Revenues and Capital Costs\*

#### 资金成本与储能收益的关系



- Storage technologies provide several value streams (energy and capacity)
- 储能技术提供一些价值流(能量和容量)
- Arbitrage revenues alone are generally insufficient to support most storage technologies, which are generally >\$1,000/kW
- 套利收益不足以支撑储能技术, 储能技术一般超过 1000美元/kW
- Regulation can be the highest value stream
- 最高价值流是监管

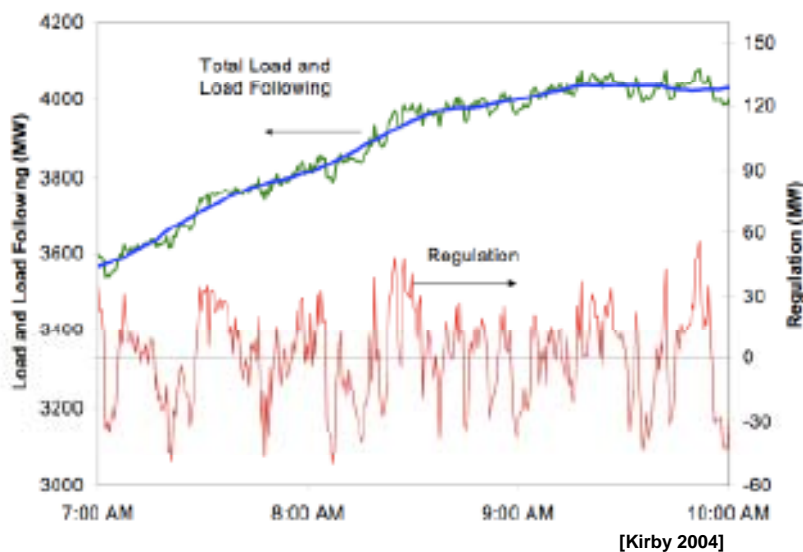
\*Revenues derived from: Figueiredo et al. 2006, Denholm and Letendre 2007, Walawalker et al. 2007, Sioshansi et al. 2009, Eyer et al. 2010, Drury et al. *in prep*  
Costs from Nourai 2007, Rastler 2009, EPRI 2003, EPRI 2007,

National Renewable Energy Laboratory

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Innovation for Our Energy Future

## Ramping in Conventional Power Systems 常规机组的爬坡率



Daily variations in load met by ramping conventional generators; Up to 100% in summer

常规机组可调节负荷的日变动, 夏季会上升至100%

Variability in load met with frequency regulation resources;

1-2% of total load

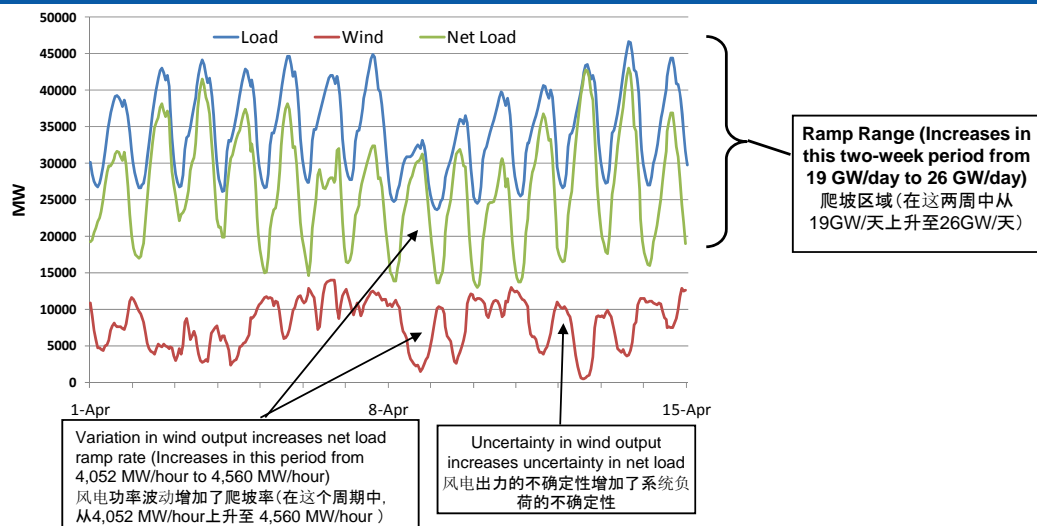
调频电源可调节负荷变动

负荷总量的1-2%

Current variations in load and contingency events are met using conventional resources

使用常规能源可调节负荷的常规波动和紧急情况

## Renewables increase daily ramping requirements 可再生能源增加每日需求变化



### Major impacts of variable generation (VG) on the grid:

#### 出力变化的机组对电网的主要影响

- 1) Increases the need for frequency regulation resources  
1) 调频需求加大
- 2) Increases hourly ramp rates and total depth of ramping  
2) 增加了每小时爬坡率和爬坡深度
- 3) Forecast uncertainties reduce the efficiency of scheduling and dispatching generation resources  
3) 预测的不确定性降低了调度的效率

## RE (Mostly Wind) Integration Studies 可再生能源(主要是风电)接入研究

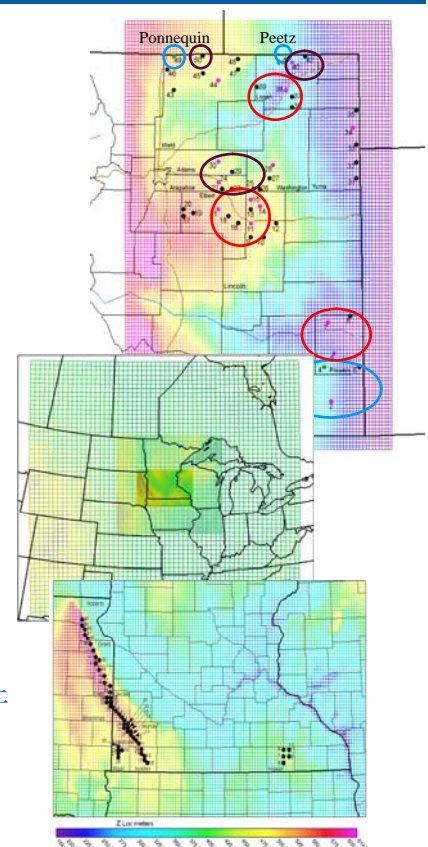
Simulate system with and without solar and wind

带有和不带风电/太阳能的仿真系统

- Use unit commitment and dispatch software that includes the existing generation and transmission resources
- 使用机组开机方式和调度软件, 该软件包括已有的发电机和传输线路模型
- Use spatially diverse wind and solar simulations
- 仿真风能和太阳能的空间多样化
- May involve substantial costs
- 可能包括实体成本

Evaluate costs of additional regulation, ramping, and less efficient scheduling and dispatch due to RE forecast errors

需要增加可再生能源的预测误差造成的调节、爬坡和低效开机方式和调度的评估成本





# Variable RE Integration Costs

Date	Study	Wind Capacity Penetration (%)	Regulation Cost (\$/MWh)	Load Following Cost (\$/MWh)	Unit Commitment Cost (\$/MWh)	Tot Oper. Cost Impact (\$/MWh)
2003	Xcel-UWIG	3.5	0	0.41	1.44	<b>1.85</b>
2003	WE Energies	29	1.02	0.15	1.75	<b>2.92</b>
2004	Xcel-MNDOC	15	0.23	na	4.37	<b>4.6</b>
2005	PacifiCorp-2004	11	0	1.48	3.16	<b>4.64</b>
2006	Calif. (multi-year) <sup>a</sup>	4	0.45	trace	trace	<b>0.45</b>
2006	Xcel-PSCo <sup>b</sup>	15	0.2	na	3.32	<b>4.97</b>
2006	MN-MISO <sup>c</sup>	36	na	na	na	<b>4.41</b>
2007	Puget Sound Energy	12	na	na	na	<b>6.94</b>
2007	Arizona Pub. Service	15	0.37	2.65	1.06	<b>4.08</b>
2007	Avista Utilities <sup>d</sup>	30	1.43	4.4	3	<b>8.84</b>
2007	PacifiCorp-2007	18	na	1.1	4	<b>5.1</b>
2008	Xcel-PSCo <sup>e</sup>	20	na	na	na	<b>8.56</b>

<sup>a</sup> Regulation costs represent 3-year average.

<sup>b</sup> The Xcel/PSCO study also examine the cost of gas supply scheduling and found a cost of \$1.45/MWh. <sup>c</sup> Highest over 3-year evaluation period. 30.7% capacity penetration corresponding to 25% energy penetration

<sup>d</sup> Unit commitment includes cost of wind forecast error.

<sup>e</sup> This integration cost reflects a \$10/MMBtu natural gas scenario. This cost is much higher than the integration cost calculated for Xcel-PSCo in 2006, in large measure due to the higher natural gas price: had the gas price from the 2006 study been used in the 2008 study, the integration cost would drop from \$8.56/MWh to \$5.13/MWh.

- Most integration costs < \$5/MWh; all < \$10/MWh
- RE < 30% energy

## Variable RE Integration Costs 各种可再生能源并网成本

年份	名称	风电穿透功率 (%)	调度成本 (\$/MWh)	负荷追踪成本 (\$/MWh)	机组启停成本 (\$/MWh)	全部运行成本总和 (\$/MWh)
2003	Xcel-UWIG	3.5	0	0.41	1.44	<b>1.85</b>
2003	WE Energies	29	1.02	0.15	1.75	<b>2.92</b>
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<sup>a</sup> 调度成本指三年的平均值。

<sup>b</sup> Xcel/PSCO的调研也包括燃气机组的成调度成本，\$1.45/MWh，高达三年的评估期，并结合30.7%的传统容量和25%的穿透 能量

<sup>d</sup> 开机方式保罗风电预测误差成本。

<sup>e</sup> 这个并网成本反映了\$10/MMBtu 的燃气机组情况。这个成本比Xcel-PSCo在2006年计算的并网成本高出很多。在一些计算中，已经考虑了昂贵的燃气；2006年研究的燃气价格已经应用到2008年的计算中。并网成本会从\$8.56/MWh 降至 \$5.13/MWh

- 大多数并网成本< \$5/MWh; 所有成本 < \$10/MWh
- 可再生能源占总能源的比例< 30%

## Conclusions of Wind Integration Studies (<30% Penetration)

### 风电并网研究总结(穿透功率比例<30%)

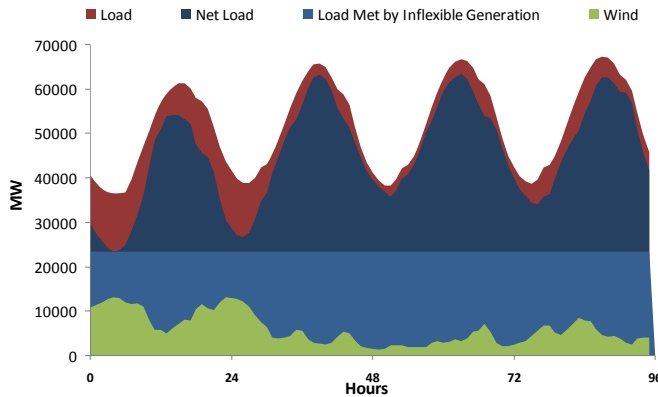
- Challenges are regulation, load following, and unit commitment
- 对调度、负荷追踪和机组开机方式的挑战
- Integration costs are modest (typically less than \$5/MWh)
- 并网成本适中(一般小于\$5/MWh)
- Increased variability can be accommodated by existing generator flexibility and other “low-cost” flexibility such as increased balancing area cooperation (balancing wind generation and load over larger areas to “share” the increased variability).
- 已有电机和其他“低成本”措施, 比如增加区域间的调峰配合(在更大的区域平衡风电与负荷)的灵活使用可以调节风电的变化
- Spatial diversity smooths aggregated wind output reducing short-term fluctuations to hour time scales
- 空间多样性的平滑作用可以将风电总输出波动尺度降低到小时级
- Storage would “help” but is not needed, and the integration costs may not “pay” for expensive storage technologies.
- 储能是有用的但是不是必要的, 综合成本可能不包括昂贵的储能技术成本

## When the grid will likely need storage

### 电网需要储能的情况

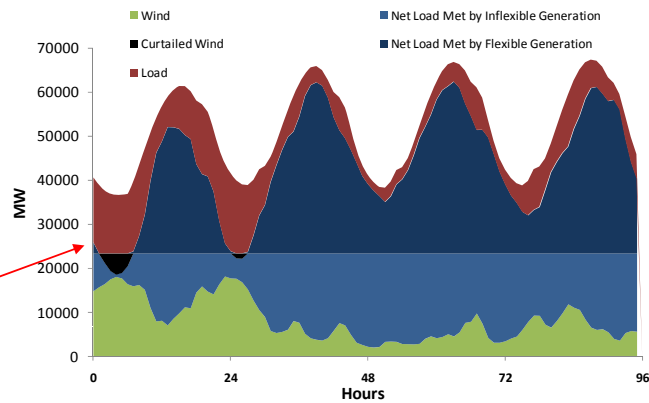
- High penetration of RE, where economic limits will be driven by increasing curtailment
- 在可再生能源穿透率高的区域, 增加的弃能会制约经济性
  - Limited coincidence of VG supply and normal demand
  - 变出力电源和正常需求的一致性有限
  - Minimum load constraints on thermal generators
  - 火电机组的负荷约束最小
  - Thermal generators kept online for operating reserves
  - 做为运行备用, 火电机组保持联网
  - Mostly economic decision, technical constraint in some grids
  - 在一些电网, 许多经济决策限制技术应用
- Transmission and distribution
- 输配电
  - Significant curtailment before high RE penetration reached
  - 在未达到可再生能源穿透率之前就需要大幅度弃能
  - Economic decision, main challenge is siting new transmission resources
  - 选定新的传输线路对经济决策是个大挑战。

## High Penetration Limits 较高的穿透功率限制



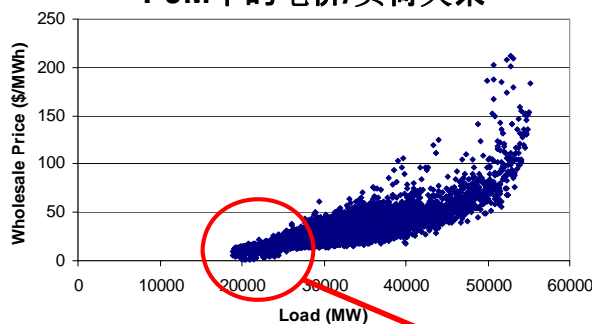
Dispatch with low VG penetration (wind providing 8.5% of load)  
VG穿透功率较低时的调度 (将风电等效为负荷, 占总负荷的8.5%)

Dispatch with higher VG penetration (wind providing 16% of load)  
VG穿透功率较高时的调度 (将风电等效为负荷, 占总负荷的16%)  
Inflexible systems may be unable to accommodate large amounts of wind  
非柔性系统可能无法接纳大规模风电接入

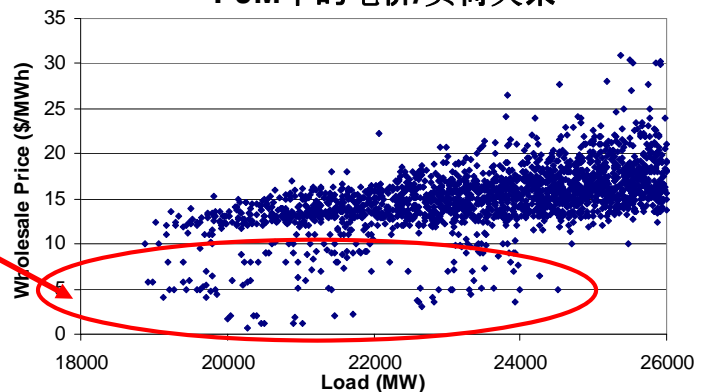


## System Flexibility Limited by Base load Generation Characteristics 基本负荷特性限制了系统的柔性

### Price/Load Relationship in PJM PJM中的电价/负荷关系



### Price/Load Relationship in PJM PJM中的电价/负荷关系

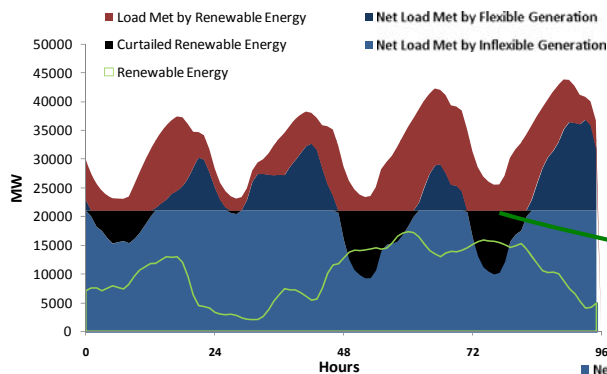


**Below Cost Bids  
低于竞价**

Plant operators would rather sell energy at a loss than incur a costly shutdown. Wind may be curtailed under these conditions  
电厂业主宁可会降低电价而不会断网。风电在这种情况下会减少

## Decreased Minimum Load 降低最小负荷

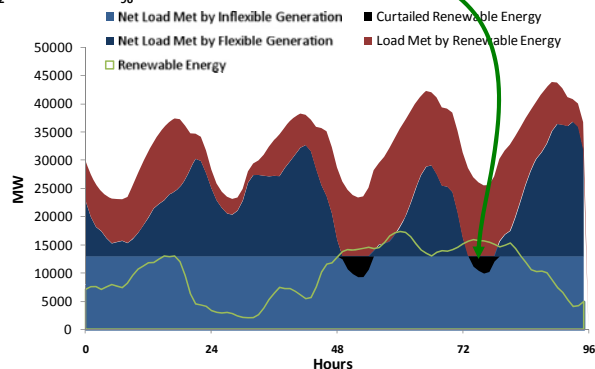
Decreasing minimum load and adding system flexibility reduces curtailment  
降低最小负荷，增加系统柔性可以减少弃能



Inflexible System -  
Minimum Load of 21  
GW (65% FF)  
非柔性系统-最小  
负荷为21GW(固定负  
荷占65%)

Decreased  
curtailment

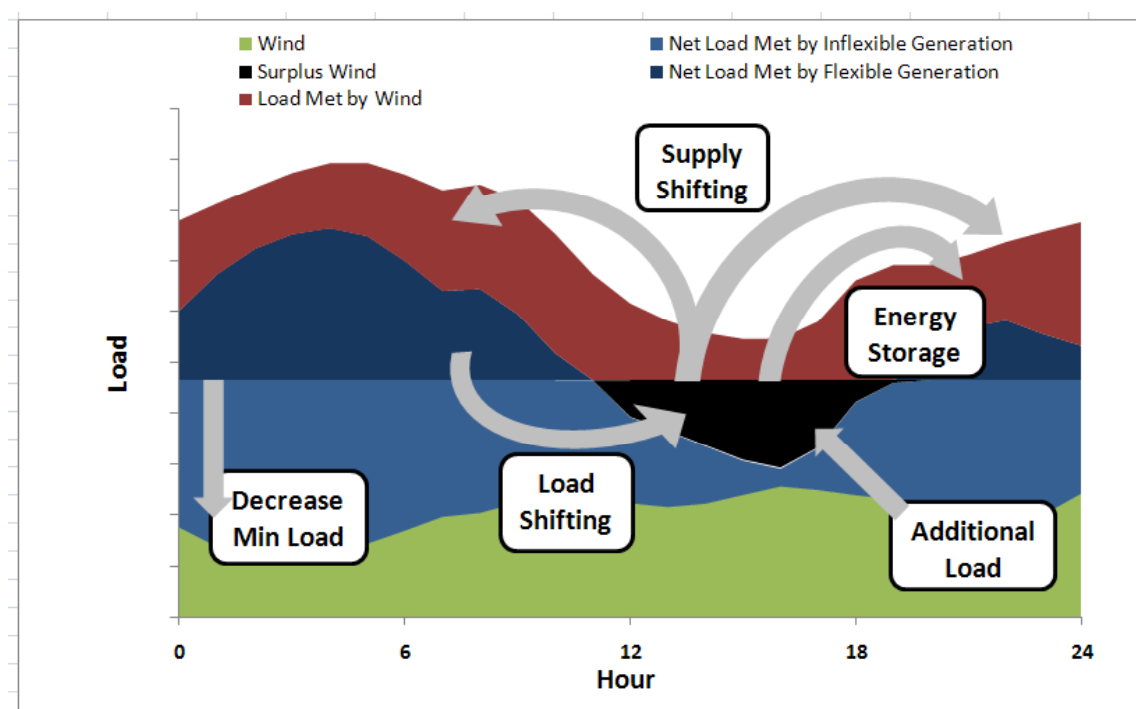
More Flexible System -  
Minimum Load of  
13 GW (80% FF)  
柔性系统-最小负荷为13GW  
(固定负荷占80%)



Simulations based on 2005 load  
and weather

仿真基于2005年的负荷与天气数据

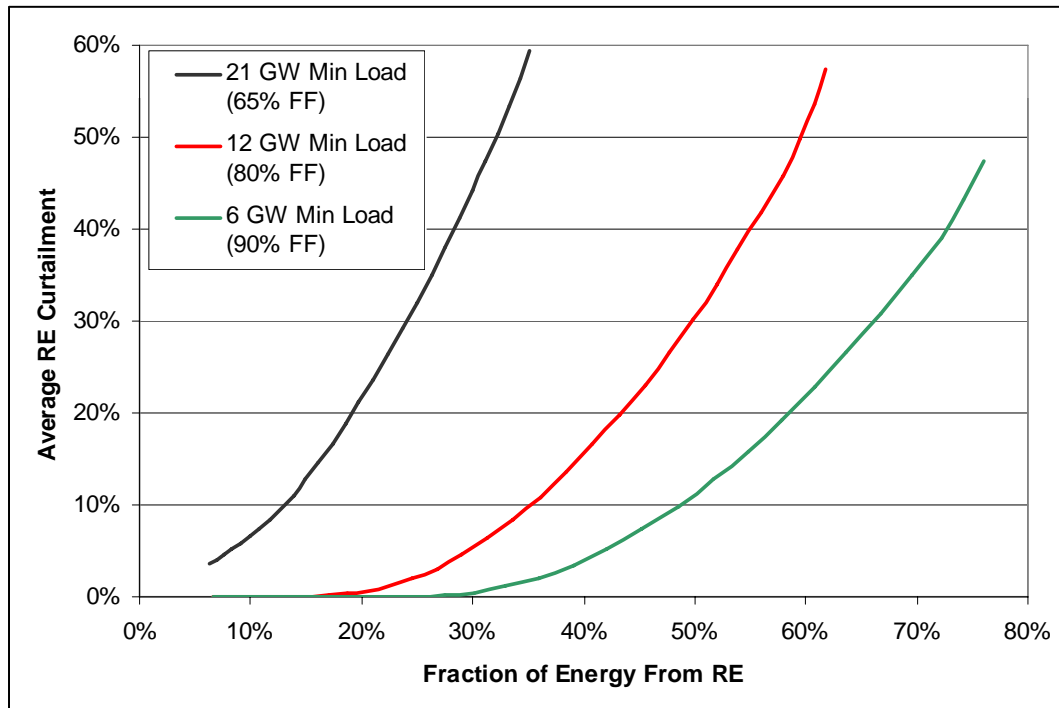
## Flexibility Options 灵活选择





## Curtailment as a Function of Flexibility

### 以柔性为自变量的弃能量的函数

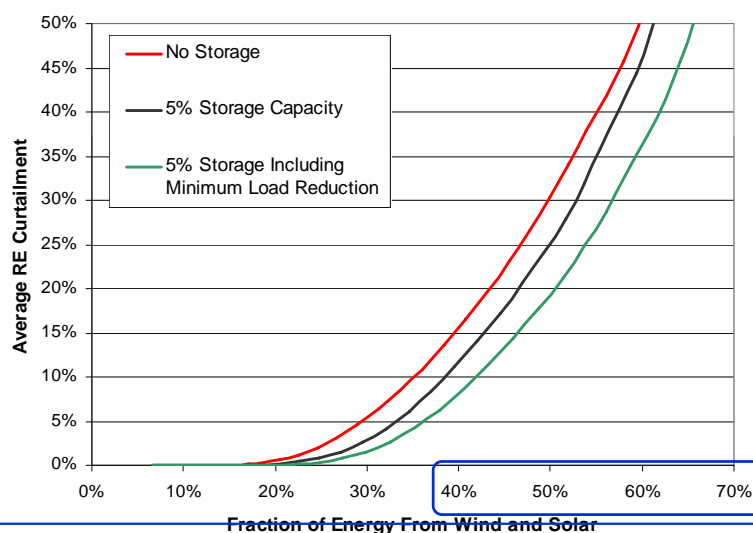


80% / 20% mix of wind and solar (on an energy basis) in Texas in 2005  
2005年, 在德克萨斯州的可再生能源中, 风电占80%, 太阳能占20%

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## Energy Storage Can Reduce VG Curtailment

### 储能可以降低弃能



FF=80% (12 GW min load)  
固定潮流=80%(最小负荷12GW)

U.S not likely to see this much RE for several decades

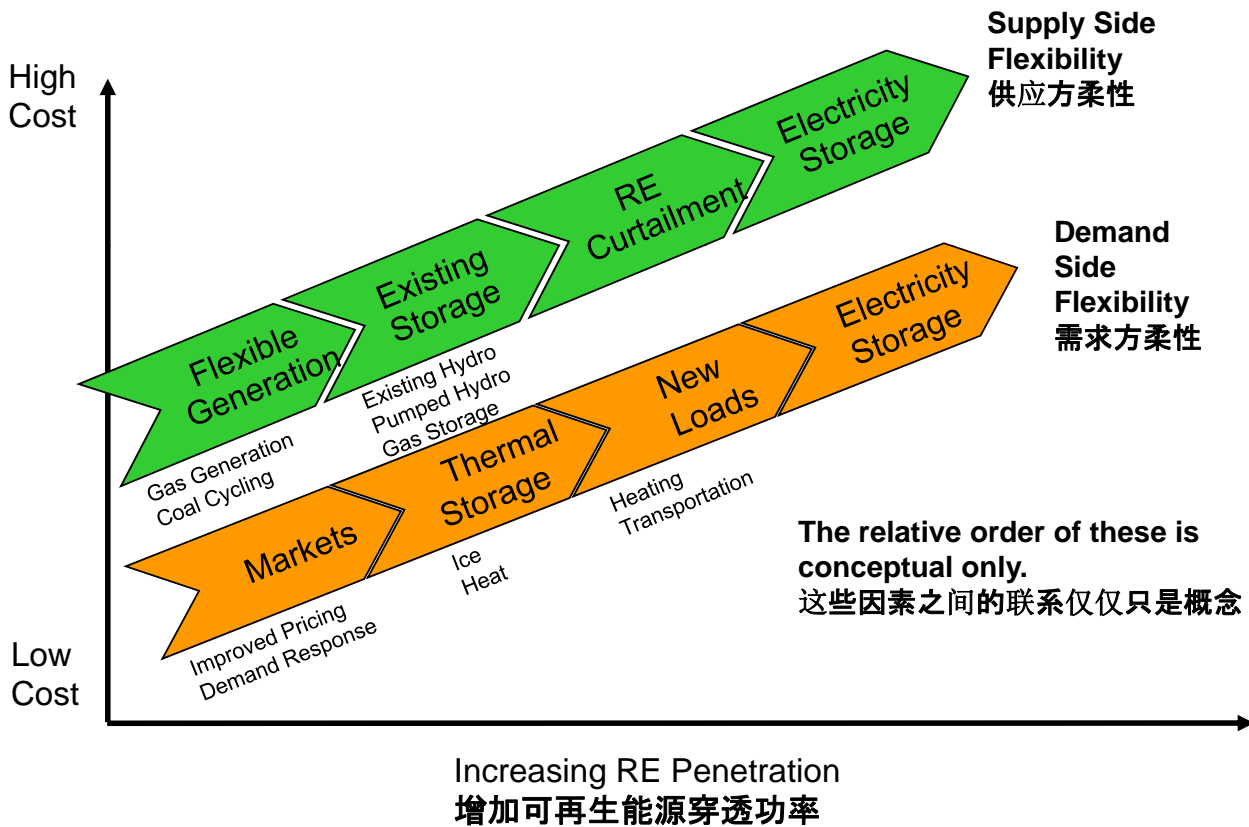
几十年之内美国可再生能源比例还达不到

Energy storage can reduce curtailment by:

储能可以通过以下方法降低弃能:

- shifting otherwise unusable generation
- 转移当时多余的能量
- increasing system flexibility by providing regulation and reserves (reducing the need for partially loaded thermal generators)
- 通过调度和备用提高系统柔性(降低对部分热电厂的需求)
- improving transmission line loading, utilization
- 提高线路负载率

## Flexibility Supply Curve 柔性供应曲线

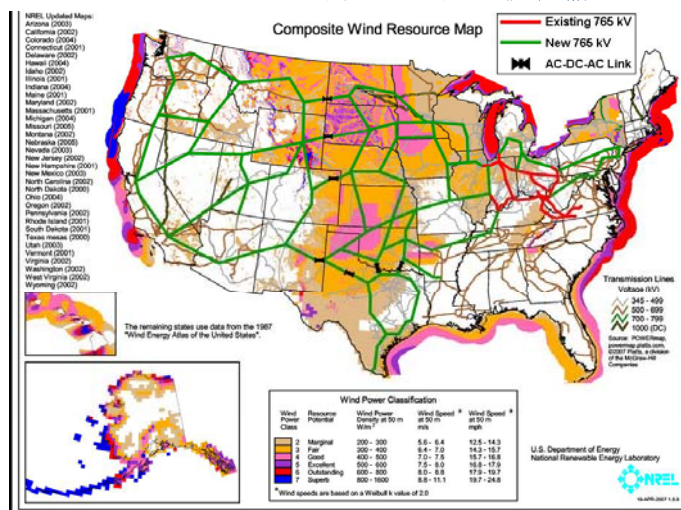


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## Transmission Constraints 传输约束

AEPs conceptual overlay of transmission expansion for the 20% wind study

AEPs的理念是为20%的风电扩展输电系统

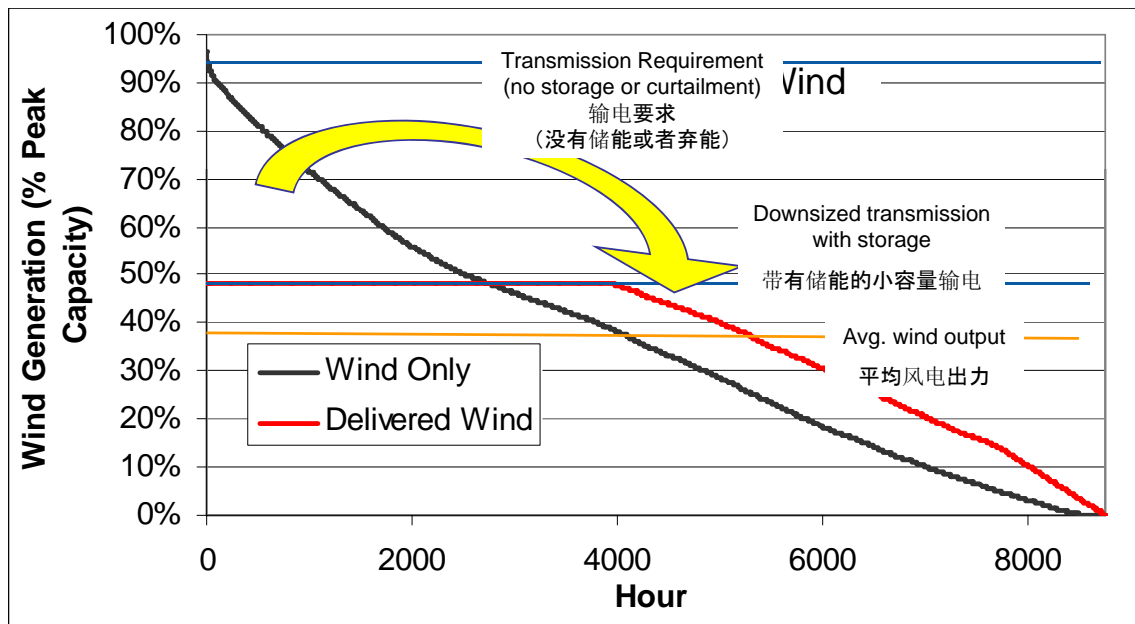


Can we build this? If not, what are the alternatives?

我们可以建造这个吗？如果不行，有其他选择吗？

- 16% of Texas wind curtailed in 2009, mostly because of transmission constraints (Rodgers et al. 2010)
- 2009年得克萨斯州削减16%的风电，主要是因为传输约束
- Long permitting and construction time for developing new transmission resources
- 新建传输线路需要较长的审批与建设时间

## Storage Can Increase Transmission Line Loading 储能可以提高线路负载率

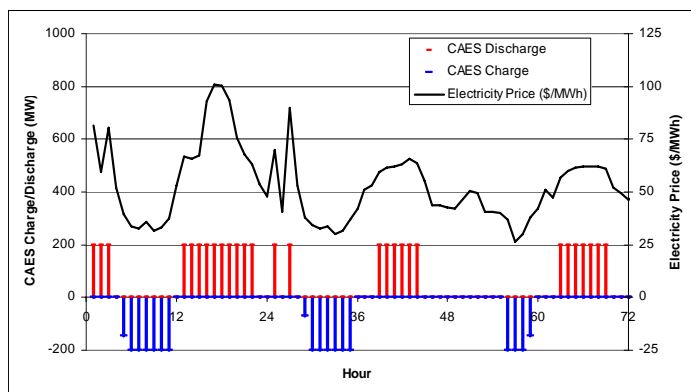


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## Trade-offs in collocating storage with wind 带有风电的系统储能设备充放电设置

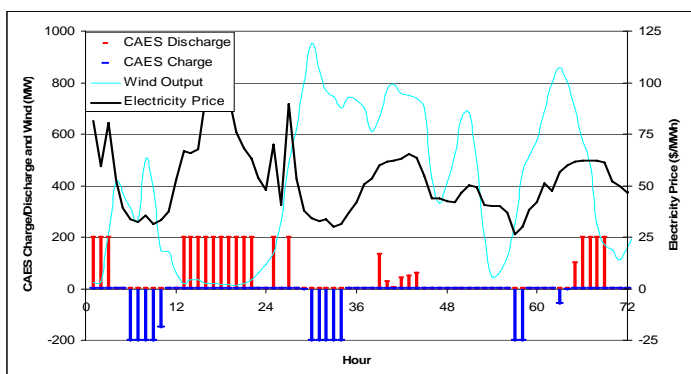
### Load-sited CAES Dispatch 负荷侧CAES调度

- no transmission constraints
- 没有输电约束
- dispatch determined by hourly electricity prices
- 基于每小时风电价格的调度



### Wind-sited CAES Dispatch 风电侧CAES调度

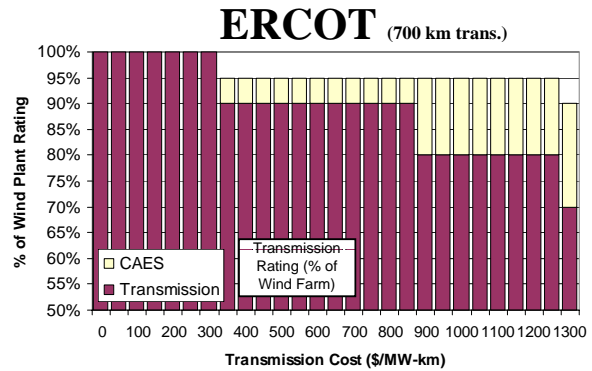
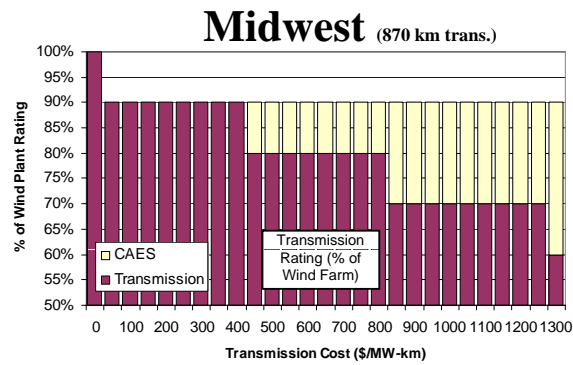
- transmission constraints for CAES and wind
- CAES和风电的输电约束
- dispatch is determined by hourly electricity prices and transmission capacity
- 基于每小时风电价格和传输容量的调度



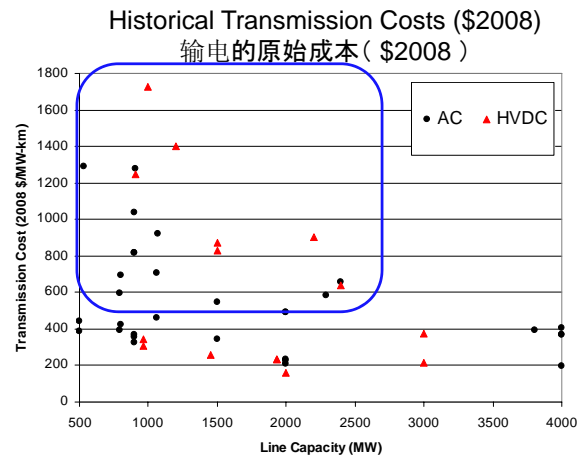
Texas 2006

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## Optimum Mix of CAES\* and Transmission CAES\*和输电的优化组合



- Co-locating CAES with wind resources becomes economic if:
- CAES和风资源的协调定位会使调度更具经济性, 如果
  - Transmission costs > \$400/MW-km
  - 传输成本>\$400/MW-km
  - New transmission is unavailable
  - 没有其他传输渠道
- Historical transmission costs suggest that several projects could be economic today
- 原始输电成本显示, 有些工程可以变得更具经济性。



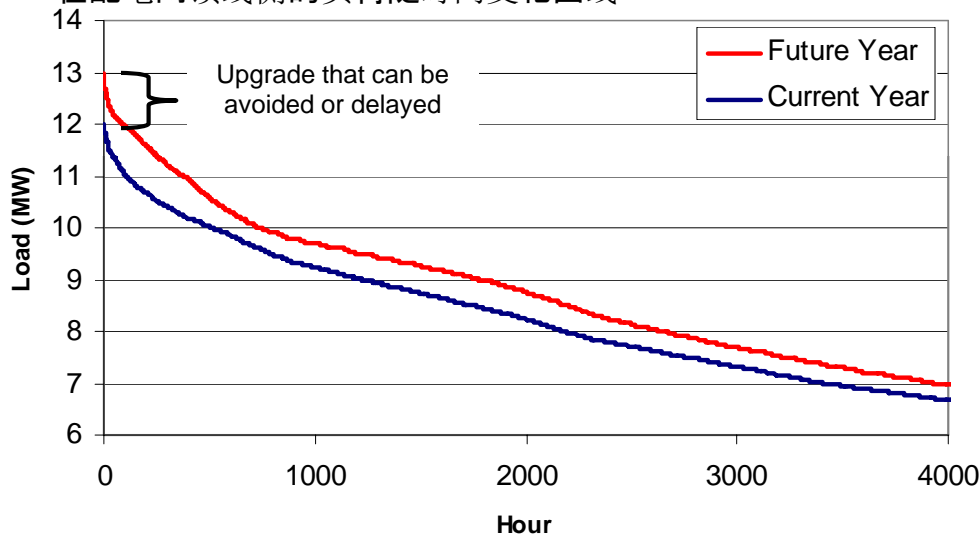
\*Assuming \$750/kW CAES w/ 20hrs storage, 0.72 energy ratio, 4,200 BTU/kWh  
Denholm and Sioshansi, *Energy Policy*, 37, 3149-3158, 2009

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## Transmission and Distribution (T&D) Relief / Deferral 输配电系统(T&D) 减轻/延缓

Sample Load Duration Curve on a distribution feeder

在配电网馈线侧的负荷随时间变化曲线



- T&D expansion can be deferred using storage
- 使用储能可以延期对输配电系统的扩展
- Particularly promising for distributed storage resources (batteries) on distribution feeders
- 馈线上采用分布储能(电池)更加值得期待

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# Types of Storage Technologies

## 储能技术分类

Three Classes of Energy Storage  
3种典型的能量存储

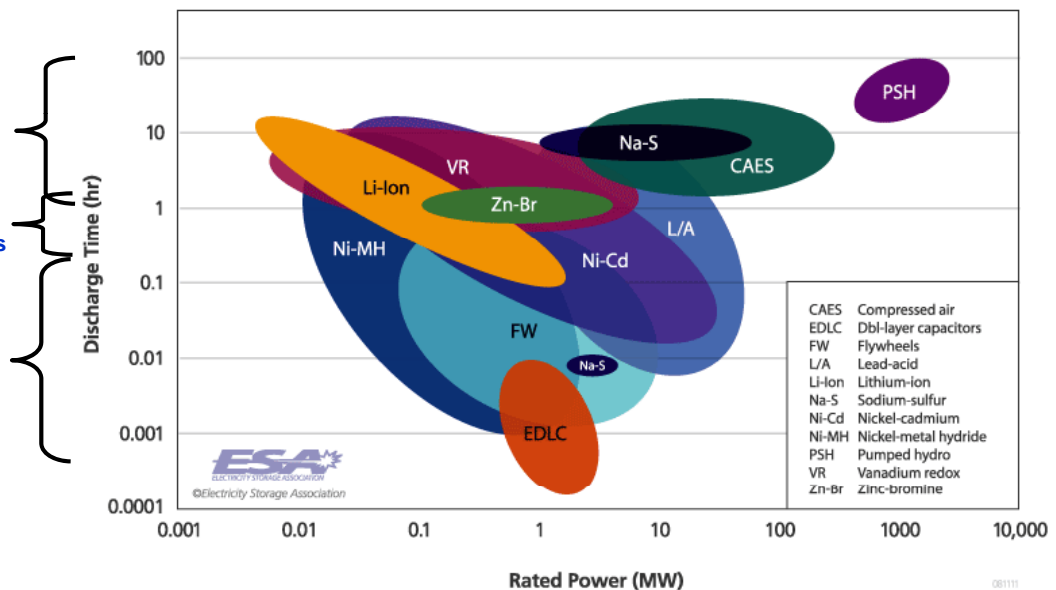
**Energy Management**  
能量管理  
Load Leveling  
负荷水平  
Firm Capacity  
固定容量  
T&D deferral  
输配电延期

**Bridging Power**  
桥接功率  
Contingency Reserves  
事故备用  
Ramping  
爬坡率

**Power Quality**  
电能质量  
Transient Stability  
暂态稳定  
Frequency Regulation  
调频

**System Ratings\***  
Installed systems as of November 2008

\*Not shown – thermal storage in end use and in CSP plants



Wide variety of storage technologies fill variety of grid services  
储能技术的多样性可适应电网服务的多样性

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## Storage for increased Regulation requirements

### 调度需求增加的储能

- Flywheels
- 飞轮储能
  - \$2,000 - 3,500/kW for systems with 15 min discharge\*
  - 放电时间是15分钟, 价格是\$2,000 - 3,500/kW
  - Long calendar life, hundreds of thousands of cycles without storage degradation
  - 寿命较长, 如果储能设备不退化可以成千上百次的充放电
- Several battery chemistries
- 几种化学电池
  - \$1,550 – 3,000/kW for systems with 4 hours storage\*\*
  - 储能时间是4小时, 价格是\$1,550 – 3,000/kW
  - Modular and mobile
  - 模块化和可移动化
- CAES and PSH for new AS categories – bridging between regulation and ramping
- 新AS分类的CAES 和 PSH—调度与爬坡之间的支撑
  - \$600 – 2,000/kW for CAES systems with 20 hrs discharge\*\*\*
  - CAES 系统, 放电时间是20小时, 价格是\$600 – 2,000/kW
  - \$650 – 2,000/kW for PSH systems with 20+ hrs discharge\*\*\*\*
  - CAES 系统, 放电时间是20小时以, 价格是\$650 – 2,000/kW

\*Beacon Power 2010; \*\*Rastler 2009; \*\*\*EPRI 2007, \*\*\*\*projects completed 2003-2009 and proposed projects



# Storage for Energy Management

## 能源管理储能

### Centralized bulk storage (several hours of storage)

集中大容量储能(存储多个小时)

- CAES\*
  - \$600 – 2,000/kW for CAES systems with 20 hrs storage
  - 储能时间20小时, 价格是\$600 – 2,000/kW
  - Efficiencies 73-84% (4,200 BTU/kWh heat rate, 72% energy ratio)
  - 效率是73%-84%(4,200 BTU/kWh的热耗, 72%的能量比值)
- PSH\*\*
  - \$650 – 2,000/kW for PSH systems with 20 hrs storage
  - 储能时间是20小时, 价格是\$650 – 2,000/kW
  - Efficiencies 68-82%
  - 效率是68-82%

# Storage for Energy Management

## 能源管理储能

- CSP with thermal storage\*\*\*
  - \$450-1,400/kW for 6 hrs thermal storage
  - 储能时间是6小时, 价格是\$450-1,400/kW
  - Efficiencies >90%
  - 效率>90
  - Cost could decrease with higher temperature heat transfer fluids
  - 如果采用高温传热媒介会降低成本
- Emerging technologies (high energy batteries, thermal storage)
- 新兴技术(高能量电池、储热)
  - Emerging technologies have not demonstrated near-term pathways to < \$2000/kW for 8+ hours of storage\*\*\*\*
  - 新兴技术的储能时间是8小时, 价格不低于 \$2000/kW

Most important storage class to reduce RE curtailment  
最重要的储能技术是降低可再生能源的弃能容量

\*EPRI 2007, \*\*projects completed 2003-2009 and proposed projects, \*\*\*Turchi 2010 personal communication, \*\*\*\* Rastler 2009

# Distributed Storage

## 分布式储能

### Distributed storage (several hours)

分布式储能(几个小时)

- Battery storage
- 电池储能
  - <\$2,000/kW demonstrated by NaS
  - 钠硫电池的费用是小于\$2,000/kW
  - PV + batteries in regions with demand based rates
  - 基于需求比例的光伏发电+电池
  - Electric vehicles
  - 电动汽车
- Thermal storage
- 储热
  - Water heating and space heating
  - 热水和采暖
  - Ice storage for cooling loads
  - 储冰冷却负荷

Market growth will be highly dependent on retail rate structures

市场增长很大程度上依赖于税率结构

## Conclusions

### 结论

- Storage is an economic decision, not a technical requirement
- 储能是经济性需求而不是技术性需求
- Renewed interest in storage technologies in the U.S., based on new electricity markets and growing RE deployment
- 基于新电力市场与可再生能源的调度需要, 美国对储能技术重新感兴趣。
- Previous grid integration studies suggest that storage is valuable, but not necessary for RE up to 30% (energy)
- 之前的电网接入研究表明, 当可再生能源比例高于30%, 就需要储能技术。
- Storage can reduce curtailment at higher RE penetrations, and reduce transmission constraints
- 可再生能源穿透功率较高时, 储能技术可以减少弃能, 降低输电压力
- Several storage technologies available to fill different utility and distributed applications
- 几种储能技术可以用于不同场合并满足配电的要求

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# Questions?

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## Why So Little CAES? – Three Reasons

### 为什么CAES这么少？—3个理由

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- At existing wind penetrations, wind does not drive LMPs
- 依据现在的风电穿透功率, 风电不需要LMPs
  - Dispatch of CAES is currently driven by existing demand patterns and thermal generators
  - 现有的需求模式和火电机组推动CAES调度
  - As penetration increases, wind will begin setting the price
  - 随着风电穿透功率的增加, 会给风电定价
  - The dispatch of load-sited CAES and wind-sited CAES will converge, decreasing opportunity cost of wind-sited CAES
  - 负荷侧与风电场侧CAES调度的融合可降低风电场侧 CAES的机会成本
- Configuration (expander/compressor ratio) not optimized for wind-sited CAES
- 风电场侧CAES采用组态(膨胀率/压缩率)是优没有经过有优化的
- Does not take advantage of long storage times that may be available in aquifers.
- 没有充分利用长时间储能的优点, 长时间储能在抽水蓄能电站是可行